

BEFORE THE
STATE OF FLORIDA
COMMISSION ON ETHICS

In re MYRA WARMAN,)	Financial Disclosure Appeal No. FD 22-003
)	
Appellant.)	Final Order No.
_____)	

FINAL ORDER

This matter came before the Commission on Ethics, meeting in public session on July 28, 2023, on the timely appeal of Appellant, pursuant to Section 112.3145(8)(g), Florida Statutes, which assesses an automatic fine of \$25 per day on a person who fails to timely file a required CE Form 1, Statement of Financial Interests. The Commission may waive the fine in whole or in part for good cause shown, based on "unusual circumstances" surrounding the failure to file by the designated date. There are no matters in dispute. Appellant did not request a hearing before the Commission.

Findings of Fact

1. According to information provided to the Commission, Appellant served as a member of the Indian Rocks Beach Planning and Zoning Board, a position requiring the filing of a CE Form 1, Statement of Financial Interests, for the year 2021. In 2022, the designated due date for submitting a 2021 CE Form 1 annual filing was July 1, 2022, with a grace period ending on September 1, 2022.

2. On or before June 1, 2022, the Supervisor of Elections of Pasco County sent Appellant a notice of the July 1, 2022 financial disclosure filing deadline and a blank 2021 CE Form 1, Statement of Financial Interests.

3. On or before August 1, 2022, the Supervisor of Elections of Pasco County sent Appellant a delinquency notice by certified mail, advising Appellant of her obligation to file her 2021 CE Form 1 and the penalties that could be imposed for failing to file.

4. On August 18, 2022, the Commission mailed Appellant a postcard reminding her of her filing obligation and that automatic fines would begin accruing on September 1, 2022.

5. On August 26, 2022, the Commission changed the proper filing location for Appellant to the Pinellas County Supervisor of Elections (from the Pasco County Supervisor of Elections) due to her address being in Pinellas County.

6. Appellant timely submitted a request for an extension of time to file her 2021 CE Form 1. Appellant requested the extension because she stated that her accountant received an extension to file her 2021 income taxes with the IRS until October 15, 2022. Due to this, Appellant said she was not yet able to determine her gross income for 2021.

7. On August 30, 2022, the Commission notified Appellant by e-mail that the Commission's Chair approved her request for a 45-day filing extension. The Commission provided Appellant a copy of the order, Extension Request 22-08. According to the order, Appellant's 2021 CE Form 1 was due to the Pinellas County Supervisor of Elections by October 17, 2022.

8. On October 17, 2022, Appellant timely submitted a second extension request to the Commission, stating that her accountant had been busy until October 15 and that her accountant needed an additional two weeks to fill out her 2021 CE Form 1. Appellant requested that the second extension be through November 1, 2022, which was only 14 additional days beyond the deadline provided by the order granting the first extension request.

9. On October 28, 2022, the Commission received Appellant's 2021 CE Form 1 on behalf of the Pinellas County Supervisor of Elections. The form was signed by Appellant and by her accountant.

10. On December 2, 2022, the Commission considered Appellant's second request for an extension of time to file the 2021 CE Form 1. The Commission voted to deny Appellant's request and issued an order to that effect on December 7, 2022.

11. On December 30, 2022, the Commission received Appellant's appeal of the automatic fine. In the appeal, Appellant claimed that her accountant was not available to assist her with filling out her 2021 CE Form 1 because he was busy through October 15 due to IRS deadlines and related work, and she required her accountant's assistance to fill out the form.

12. On May 18, 2023, the Commission sent Appellant a Notice of Assessment of Automatic Fine. This notice indicated that Appellant accrued a \$275 fine, reflecting a fine of \$25 per day for filing eleven (11) days after her extension ended on October 17, 2021.

Conclusions of Law

13. The Commission has jurisdiction over the subject matter of this proceeding pursuant to Section 112.3145, Florida Statutes.

14. Financial disclosure is required of public officials and employees because it enables the public to evaluate potential conflicts of interest, deters corruption, and increases public confidence in government.

15. Section 112.3145(8)(g), Florida Statutes, states:

Any reporting person may appeal or dispute a fine, based upon unusual circumstances surrounding the failure to file on the designated due date, and may request and is entitled to a hearing before the commission, which may waive the fine in whole or in part for good cause shown. Any such request must be in writing and received by the commission within 30 days after the notice of

payment due is transmitted. In such a case, the reporting person must, within the 30-day period, notify the person designated to review the timeliness of reports in writing of his or her intention to bring the matter before the commission. For purposes of this subparagraph, the term "unusual circumstances" does not include the failure to monitor an e-mail account or failure to receive notice if the person has not notified the commission of a change in his or her e-mail address.

16. Taking the information provided by Appellant in her second extension request and her appeal together, it is apparent Appellant required the assistance of her accountant in filling out the 2021 CE Form 1, but her accountant was not available to look at the form until after October 15 and, for that reason, she requested a modest second extension of 14 days. Indeed, Appellant did in fact file her 2021 CE Form 1 within the 14 days she requested.

17. Section 112.3145(12), Florida Statutes, contemplates that certain individuals may require, due to the complexity of their finances, an attorney or a certified public accountant to complete their financial disclosure forms. Section 112.3145 allows the accountants of those filers to sign the form indicating that they did in fact complete it.

18. Most individual filers of federal income tax returns may obtain an automatic extension of their federal income tax filing deadline each year to October 16. See IRS Form 4868, "Application for Automatic Extension of Time to File U.S. Individual Income Tax Return."

19. We find Appellant's reason for her late filing to be credible, given that (1) she was in regular contact with the Commission to request two extensions, (2) her accountant did sign the Form 1, and (3) the form was submitted just days after the October 16, which is commonly understood to be the end of a busy period for accountants due to filers' tax returns being due then if they have received an automatic extension. Under those circumstances, we recognize that the

availability of Appellant's accountant to complete the 2021 CE Form 1 was outside of Appellant's control and constitutes an "unusual circumstance" that justifies waiving the \$275 fine.

Order

Based on the foregoing facts and conclusions of law, the Commission hereby waives the assessed fine of \$275.

ORDERED by the State of Florida Commission on Ethics meeting in public session on July 28, 2023.

Date Rendered

Glenton "Glen" Gilzean, Jr.
Chair, Florida Commission on Ethics

THIS ORDER CONSTITUTES FINAL AGENCY ACTION. ANY PARTY WHO IS ADVERSELY AFFECTED BY THIS ORDER HAS THE RIGHT TO SEEK JUDICIAL REVIEW UNDER SECTION 120.68, AND SECTION 112.3241, FLORIDA STATUTES, BY FILING A NOTICE OF ADMINISTRATIVE APPEAL PURSUANT TO RULE 9.110 FLORIDA RULES OF APPELLATE PROCEDURE, WITH THE CLERK OF THE COMMISSION ON ETHICS, AT EITHER 325 JOHN KNOX ROAD, BUILDING E, SUITE 200, TALLAHASSEE, FLORIDA 32303 OR P.O. DRAWER 15709, TALLAHASSEE, FLORIDA 32317-5709; AND BY FILING A COPY OF THE NOTICE OF APPEAL ATTACHED TO WHICH IS A CONFORMED COPY OF THE ORDER DESIGNATED IN THE NOTICE OF APPEAL ACCOMPANIED BY THE APPLICABLE FILING FEES WITH THE APPROPRIATE DISTRICT COURT OF APPEAL. THE NOTICE OF ADMINISTRATIVE APPEAL MUST BE FILED WITHIN 30 DAYS OF THE DATE THIS ORDER IS RENDERED.

GG/sjz

Ms. Myra Warman
713 Gulf Blvd.
Indian Rocks Beach, FL 33785



**STATE OF FLORIDA
COMMISSION ON ETHICS**

325 John Knox Road
Building E, Suite 200
Tallahassee, FL 32303
Telephone: (850) 488-7864
Fax: (850) 488-3077
Email: disclosure@leg.state.fl.us

22-003
293147

FLORIDA
COMMISSION ON ETHICS
DEC 30 2022
RECEIVED

APPEAL OF AUTOMATIC FINE FOR FORM YEAR 2021

DIRECTIONS: The information you provide in this form is critical for processing your appeal in a timely manner.

In Part A, please provide current contact information. If your contact information changes while your appeal is being processed, please notify us.

In Part B, please check any boxes that specify the general reason(s) for your appeal.

In Part C, please explain in detail the reason(s) for your appeal. In addition to your written explanation in Part C, you may attach any documents that support your appeal.

IMPORTANT: TO PRESERVE YOUR RIGHT TO APPEAL, THIS FORM OR OTHER WRITTEN APPEAL (AND ANY ATTACHMENTS) MUST BE FILED WITH (RECEIVED BY) THE COMMISSION ON ETHICS WITHIN THIRTY (30) DAYS OF THE DATE THE NOTICE OF ASSESSMENT OF AUTOMATIC FINE WAS MAILED TO YOU.

PLEASE SEND YOUR COMPLETED FORM TO ONE OF THE FOLLOWING:

Mailing Address: Commission on Ethics
P.O. Drawer 15709
Tallahassee, FL 32317-5709

Physical Address: Commission on Ethics
325 John Knox Road
Building E, Suite 200
Tallahassee, FL 32303

Fax: (850) 488-3077

Email: disclosure@leg.state.fl.us

PART A: YOUR INFORMATION

Name: Myra Warman

Address: 713 Gulf Blvd city: Indian Rocks Beach State: FL Zip: 33785

Daytime Tel.: _____ Cell: 917-304-4212

Email: Myrawarman@gmail.com Filer ID# (if known): _____

Public Employer: _____

Public Position: Member Board of Planning and Zoning IRB

CONTINUED ON REVERSE SIDE

PART B: GENERAL REASON(S) FOR YOUR APPEAL

Please choose any/all reasons that apply to your appeal.

I hereby appeal the Notice of Assessment of Automatic Fine on the following basis:

- a. **Sickness or injury** (Explain in Part C and attach a statement from attending physician, including dates and nature of illness or injury)
- b. **Lack of notification – Failure to receive notice** (Explain in Part C and provide documentation that supports your assertion that you never received certified mail delinquency notice: for example, incorrect address; misdelivered mail; change in employment; extended absence from home, etc.)
- c. **Claim of timely filing of financial disclosure** (Explain in Part C and provide copy of certified mail receipt and/or copy of completed form which had been previously filed, along with a sworn notarized statement that you filed prior to the deadline)
- d. **Left public position prior to December 31, 2021** (Explain in Part C and provide confirmation from agency that your office-holding/employment ended before 12/31/2021)
- e. **Other unusual circumstance** (Explain in Part C and provide documentation explaining uncommon, rare, or sudden occurrence that prevented timely filing prior to deadline)
- f. **Not required to file** (Explain in Part C and provide documentation that supports reason for not required to file)

PART C: DETAILED EXPLANATION OF YOUR APPEAL

Please provide a detailed explanation of your appeal, including why each option you selected in Part B is applicable to you. You may use the space provided and/or attach additional pages.

See Attached

OPTIONAL REQUEST FOR HEARING

In addition to this written appeal, I specifically request to appear before the Commission in a hearing pursuant to Section 112.3144(8)(f)3 or Section 112.3145(8)(g)3, Florida Statutes. Commission meetings occur in Tallahassee.

SIGNATURE

I have received and read the Notice of Assessment of Automatic Fine and its instructions on How to Appeal and I understand my options. I am requesting disposition of this matter as indicated.

12/30/22
DATE


SIGNATURE

Myra Warman

myrawarman@gmail.com
(917) 304-4212

December 30, 2022

Dear Sir or Madame:

As I explained in a previous email, because of a clerical error on the part of the Commission on Ethics, I was not aware of the necessity of the Financial Disclosure Form until very close to the September 1st deadline. I requested, and was granted, an extension of October 17th.


My income sources are complicated and I needed my accountant's assistance. My accountant filed for an extension of October 15th for my 2021 tax return, so it was very close to your October 17th deadline. He was not able to sufficiently help me in estimating my gross income and completing the financial disclosure form because he was working against an IRS deadline.

I requested another extension which is the extension I was not granted. My Financial Disclosure Form was many pages long. My income is complicated. Putting my information into your form was, for me, time consuming and expensive.

I am on the Planning and Zoning Committee of Indian Rocks Beach for the sake of community service. To be slapped with a fine when I absolutely was doing the best I possibly could, is really disheartening. I hope you will please reconsider the decision to fine me almost \$300.

Thank you for your understanding

Sincerely



Myra Warman

FORM 1

STATEMENT OF FINANCIAL INTERESTS

2021

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME – FIRST NAME – MIDDLE NAME :

WARMAN, MYRA

MAILING ADDRESS :

2840 W. BAY DR

UNIT 258

CITY :

BELLEAIR BLUFFS

ZIP :

FL

COUNTY :

PINELIAS

NAME OF AGENCY :

x Planning & Zoning, IRB

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

x board member

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

Received by COE

10/28/2022

293147

PROCESSED

****** THIS SECTION MUST BE COMPLETED ******

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2021.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS

OR

DOLLAR VALUE THRESHOLDS

PART A – PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (if you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
MERRILL LYNCH	805 NORTHERN BLVD, GREAT NECK,	SEE ATTACHED SCHEDULE
RENTAL PROPERTY	201 AND 215 10TH ST SW, LARGO, FL	RESIDENTIAL RENTAL
RENTAL PROPERTY	713 GULF BLVD, INDIAN ROCKS, FL	RESIDENTIAL RENTAL

PART B – SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (if you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
NONE			

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] (if you have nothing to report, write "none" or "n/a")

201 AND 215 10TH ST SW, LARGO, FL
713 GULF BLVD, INDIAN ROCKS, FL
1329 DREW ST, CLEARWATER, FL

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions] (If you have nothing to report, write "none" or "n/a")	
TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
PARTNERSHIP-HERE REALTY(NY)	25% OWNERSHIP NY RENTAL PROPERTY
MERRILL LYNCH-INVESTMENTS	NO BUSINESS-SEE ATTACHED SCHEDULE

PART E — LIABILITIES [Major debts - See instructions] (If you have nothing to report, write "none" or "n/a")	
NAME OF CREDITOR	ADDRESS OF CREDITOR
X Merrill Lynch	805 Northern Blvd, Great Neck, NY
X	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions] (If you have nothing to report, write "none" or "n/a")		
	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY	NONE	
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature: _____

Date Signed: 10/27/22

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, ALAN REISNOR, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: 10/26/22

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2021.

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
TAX-EXEMPT INTEREST ON MUNICIPAL SECURITIES							
COLORADO							
UNIVERSITY COLO HOSP AUTH REV REV BDS SER A OCT12 05.000%NOV15 2042	914183AN8		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	500.00 500.00 (487.58)	0.00 0.00 0.00	
Security Subtotal					512.42	0.00	
DENVER COLO CITY & CNTY DEDICATED TAX REV REF A APR16 05.000%AUG01 2044	24917DAT0		02/01/21 08/02/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (392.95)	0.00 0.00 0.00	
Security Subtotal					857.05	0.00	
PARKER COLO WTR & SANTIN DIST GO REF BDS PRF22 DEC12 05.000%AUG01 2043	701057BK6		02/01/21 08/02/21 12/31/21	Interest Interest Annual Bond Premium	500.00 500.00 (477.53)	0.00 0.00 0.00	
Security Subtotal					522.47	0.00	
TAX-EXEMPT INTEREST FROM COLORADO BOND PREMIUM FROM COLORADO					3,250.00	0.00	
					(1,358.06)	0.00	
FLORIDA							
MIAMI-DADE CNTY FLA WTR & SWR REV REV BDS PRF22 AUG13 05.000%OCT01 2042	59334DHH0		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (512.34)	0.00 0.00 0.00	
Security Subtotal					737.66	0.00	
CAPE CORAL FLA WTR & SWR REV WTR AND AGM PRF21 SEP11 05.000%OCT01 2041	139372P22		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	1,250.00 1,250.00 (1,549.20)	0.00 0.00 0.00	
Security Subtotal					950.80	0.00	
MIAMI-DADE CNTY FLA TRAN SYS SLS SURTAX REV PRF22 AUG12 05.000%JUL01 2042	59334PEL7		01/04/21 07/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (511.31)	0.00 0.00 0.00	
Security Subtotal					738.69	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
FLORIDA							
MIAMI-DADE CNTY FLA SCH DIST GO SCH BDS 2016	593333RGZ1		03/15/21	Interest	625.00	0.00	
			09/15/21	Interest	625.00	0.00	
			12/31/21	Annual Bond Premium	(364.59)	0.00	
				Security Subtotal	885.41	0.00	
TAX-EXEMPT INTEREST FROM FLORIDA BOND PREMIUM FROM FLORIDA							
					6,250.00	0.00	
					(2,937.44)	0.00	
GEORGIA							
ATLANTA GA ARPT REV GENERAL REV BDS C AMT	04780MSS9		01/04/21	Interest	625.00	625.00	
			07/01/21	Interest	625.00	625.00	
			12/31/21	Annual Bond Premium	(514.98)	0.00	
				Security Subtotal	735.02	1,250.00	
TAX-EXEMPT INTEREST FROM GEORGIA BOND PREMIUM FROM GEORGIA							
					5,000.00	0.00	
					500.00	0.00	
					(420.10)	0.00	
				Security Subtotal	579.90	0.00	
HAWAII							
HONOLULU HAWAII CITY & CNTY GO BDS A	438670X48		04/01/21	Interest	625.00	0.00	
			10/01/21	Interest	625.00	0.00	
			12/31/21	Annual Bond Premium	(426.38)	0.00	
				Security Subtotal	823.62	0.00	
TAX-EXEMPT INTEREST FROM HAWAII BOND PREMIUM FROM HAWAII							
					1,250.00	0.00	
					(426.38)	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
MARYLAND							
BALTIMORE CNTY MD	06914FYX2		02/01/21	Interest	625.00	0.00	
METROPOLITAN DIST BDS 78			08/02/21	Interest	625.00	0.00	
MAR16 05.000%FEB01 2040			12/31/21	Annual Bond Premium	(446.11)	0.00	
				Security Subtotal	803.89	0.00	
TAX-EXEMPT INTEREST FROM MARYLAND BOND PREMIUM FROM MARYLAND							
MASSACHUSETTS							
MASSACHUSETTS ST DEV FIN	57584XJG7		01/04/21	Interest	1,250.00	0.00	
AGY REV REV BDS Q GTD			07/01/21	Interest	1,250.00	0.00	
JAN16 05.000%JUL01 2047			12/31/21	Annual Bond Premium	(648.83)	0.00	
				Security Subtotal	1,851.17	0.00	
MASSACHUSETTS ST DEV FIN	57584XPK1		03/01/21	Interest	625.00	0.00	
AGY REV REV BDS			09/01/21	Interest	625.00	0.00	
JUN16 05.000%SEPO1 2052			12/31/21	Annual Bond Premium	(337.88)	0.00	
				Security Subtotal	912.12	0.00	
TAX-EXEMPT INTEREST FROM MASSACHUSETTS BOND PREMIUM FROM MASSACHUSETTS							
NEVADA							
LAS VEGAS VALLEY NEV WTR	5178405S9		06/01/21	Interest	625.00	0.00	
DIST GO WTR BDS LT SER B			12/01/21	Interest	625.00	0.00	
JUL12 05.000%JUN01 2037			12/31/21	Annual Bond Premium	(574.35)	0.00	
				Security Subtotal	675.65	0.00	
LAS VEGAS VALLEY NEV WTR	5178405T7		06/01/21	Interest	1,250.00	0.00	
DIST GO WTR BDS LT SER B			12/01/21	Interest	1,250.00	0.00	
JUL12 05.000%JUN01 2042			12/31/21	Annual Bond Premium	(1,109.45)	0.00	
				Security Subtotal	1,390.55	0.00	
TAX-EXEMPT INTEREST FROM NEVADA BOND PREMIUM FROM NEVADA							
				Security Subtotal	3,750.00	0.00	
					(1,683.80)	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
NEW JERSEY							
NEW JERSEY ST TPK AUTH TPK REV REV BDS SER E NOV15 05.000%JAN01 2045	6461395W1		01/04/21	Interest	1,250.00	0.00	
			07/01/21	Interest	1,250.00	0.00	
				Security Subtotal	2,500.00	0.00	
NEW JERSEY ST TPK AUTH TPK REV TPK REV A PRF22 APR13 05.000%JAN01 2043	646140CUS		01/04/21	Interest	375.00	0.00	
			07/01/21	Interest	375.00	0.00	
			12/31/21	Annual Bond Premium	(395.38)	0.00	
				Security Subtotal	354.62	0.00	
NEW JERSEY ST TPK AUTH TPK REV TPK REV BDS A APR13 05.000%JAN01 2043	646140CV3		01/04/21	Interest	250.00	0.00	
			07/01/21	Interest	250.00	0.00	
			12/31/21	Annual Bond Premium	(214.80)	0.00	
				Security Subtotal	285.20	0.00	
NEW JERSEY ST TPK AUTH TPK REV TPK REV A PRF22 APR13 05.000%JAN01 2038	6461393H6		01/04/21	Interest	625.00	0.00	
			07/01/21	Interest	625.00	0.00	
			12/31/21	Annual Bond Premium	(717.92)	0.00	
				Security Subtotal	532.08	0.00	
TAX-EXEMPT INTEREST FROM NEW JERSEY BOND PREMIUM FROM NEW JERSEY							
					5,000.00	0.00	
					(1,328.10)	0.00	
NEW MEXICO							
NEW MEXICO ST HOSP EQUIP LN COUNCIL HOSP REV A MAY15 05.000%AUG01 2044	647370GX7		02/01/21	Interest	625.00	0.00	
			08/02/21	Interest	625.00	0.00	
			12/31/21	Annual Bond Premium	(377.14)	0.00	
				Security Subtotal	872.86	0.00	
TAX-EXEMPT INTEREST FROM NEW MEXICO BOND PREMIUM FROM NEW MEXICO							
					1,250.00	0.00	
					(377.14)	0.00	
NEW YORK							
NEW YORK NY MUN WFA WTR-SS REV REV BDS CC DEC16 05.000%JUN15 2046	64972GMW1		06/15/21	Interest	625.00	0.00	
			12/15/21	Interest	625.00	0.00	
			12/31/21	Annual Bond Premium	(396.50)	0.00	
				Security Subtotal	853.50	0.00	

MYRA WARSMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
TRIBOROUGH BRDG & TUNIL AUTH NY REVS GEN REV JAN17 05.000%NOV15 2047	89602N7D0		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (191.38)	0.00 0.00 0.00	
Security Subtotal					1,058.42	0.00	
PORT AUTH N Y & N J CONSOLIDATED BONDS 194 OCT15 05.000%OCT15 2041	73358WZHO		04/15/21 10/15/21 12/31/21	Interest Interest Annual Bond Premium	1,250.00 1,250.00 (885.69)	0.00 0.00 0.00	
Security Subtotal					1,614.31	0.00	
NEW YORK NY MUN WFA WTR-SS REV SECOND GEN DD FEB17 05.000%JUN15 2047	64972GNCA		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	1,250.00 1,250.00 (776.09)	0.00 0.00 0.00	
Security Subtotal					1,723.91	0.00	
LIBERTY NY DEV CORP REV REV BDS GOLDMAN GTD OCT05 05.250%OCT01 2035	531127AC2		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	656.25 656.25 (279.24)	0.00 0.00 0.00	
Security Subtotal					1,033.26	0.00	
NEW YORK NY CY TFA BLG AID REV REV S-1 ST GTD JAN15 05.000%JUL15 2040	64972HVS8		01/15/21 07/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (418.28)	0.00 0.00 0.00	
Security Subtotal					831.75	0.00	
METROPOLITAN TRANSN AUTH N Y REV REV BDS E PRF22 JUL12 05.000%NOV15 2042	59261AUX3		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	500.00 500.00 (592.50)	0.00 0.00 0.00	
Security Subtotal					407.50	0.00	
METROPOLITAN TRANSN AUTH N Y REV REV BDS SER E JUL12 05.000%NOV15 2042	59261AUY1		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	125.00 125.00 (108.49)	0.00 0.00 0.00	
Security Subtotal					141.51	0.00	
NEW YORK NY MUN WFA WTR-SS REV REV BDS PRF21 JAN12 05.000%JUN15 2045	64972GTS3		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	375.00 375.00 (373.12)	0.00 0.00 0.00	
Security Subtotal					376.88	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
NEW YORK NY MUN WFA WTR-SS REV REV BDS CC JAN12 05.000%JUN15 2045	64972GTU8		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	1,500.00 1,500.00 (1,492.49)	0.00 0.00 0.00	
Security Subtotal					1,507.51	0.00	
NEW YORK ST DORM AUTH ST PERS INCOME TAX REV B JUL12 05.000%MAR15 2042	64990FND2		03/15/21 09/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (387.04)	0.00 0.00 0.00	
Security Subtotal					662.96	0.00	
NY ST DORM AT RV ST SUPPORTED REV A PRF22 SEP12 05.000%JUL01 2042	64990HRG7		01/04/21 07/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (521.98)	0.00 0.00 0.00	
Security Subtotal					728.02	0.00	
NEW YORK ST DORM AUTH REVS REV BDS NEW B PRF22 MAY12 05.000%JUL01 2042	649906VS0		01/04/21 07/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (511.44)	0.00 0.00 0.00	
Security Subtotal					638.56	0.00	
NY ST DORM ATRV NON ST SUPPORT REV BDS SER A-2 APR16 05.000%OCT01 2046	64990BZL0		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (448.42)	0.00 0.00 0.00	
Security Subtotal					801.58	0.00	
LONG IS PWR AUTH N Y ELEC SYS REV ELEC PRF22 JUL12 05.000%SEP01 2042	542691DR8		03/01/21 09/01/21 12/31/21	Interest Interest Annual Bond Premium	250.00 250.00 (261.02)	0.00 0.00 0.00	
Security Subtotal					238.98	0.00	
LONG IS PWR AUTH N Y ELEC SYS REV ELEC SYS JUL12 05.000%SEP01 2042	542691DU1		03/01/21 09/01/21	Interest Interest	375.00 375.00	0.00 0.00	
Security Subtotal					750.00	0.00	
PORT AUTH N Y & N J CONSOLIDATED BDS 200 MAY17 05.250%OCT15 2067	73358WH31		04/15/21 10/15/21 12/31/21	Interest Interest Annual Bond Premium	656.25 656.25 (412.93)	0.00 0.00 0.00	
Security Subtotal					899.57	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
METROPOLITAN TRANSN AUTH NY DEDICATED TAX FD B-1 MAY17 05.250%NOV15 2057	59259N8M8		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	1,312.50 1,312.50 (821.50)	0.00 0.00 0.00	
Security Subtotal					1,803.50	0.00	
NEW YORK NY CITY MUN WTR FIN AUTH WTR-SWR SYS RY JUN12 05.000%JUN15 2045	64972F7Q3		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (567.06)	0.00 0.00 0.00	
Security Subtotal					682.94	0.00	
METROPOLITAN TRANSN AUTH NY DEDICATED TAX FD B-1 MAY16 05.000%NOV15 2051	59259N3M3		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	125.00 125.00 (73.03)	0.00 0.00 0.00	
Security Subtotal					176.97	0.00	
PORT AUTH N Y & N J CONSOLIDATED BDS 189 APR15 05.000%MAY01 2045	73358WVW6		05/03/21 11/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (435.06)	0.00 0.00 0.00	
Security Subtotal					814.94	0.00	
NEW YORK ST DORM AUTH REVS REV BDS OLD AMBAC APR06 04.625%JUL01 2036	64983QA74		01/04/21 07/01/21	Interest Interest	578.13 578.13	0.00 0.00	
Security Subtotal					1,156.26	0.00	
NASSAU CNTY NY GEN OBLIG IMPT BDS LT SER C JUN16 05.000%APR01 2038	63165TWU5		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (375.72)	0.00 0.00 0.00	
Security Subtotal					874.28	0.00	
NY ST EFC ST CLN-DRNKNG WTR RV SUB BDS SER A JUN16 05.000%JUN15 2041	64986DAW5		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	1,250.00 1,250.00 (887.28)	0.00 0.00 0.00	
Security Subtotal					1,612.72	0.00	
METROPOLITAN TRANSN AUTH N Y REV SER A OID PRF21 JUL17 05.000%NOV15 2046	59259YHP7		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	375.00 375.00 (472.19)	0.00 0.00 0.00	
Security Subtotal					277.81	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
PORT AUTH N Y & N J CONSOLIDATED BDS AUG17 05.000%NOV15 2047	73358WP32		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (374.09)	0.00 0.00 0.00	
NEW YORK LIBERTY DEV CORP LIBERTY REV NOV11 05.750%NOV15 2051	649519BQ7		05/17/21 11/15/21 12/31/21	Interest Interest Annual Bond Premium	718.75 718.75 (822.76)	0.00 0.00 0.00	
NEW YORK LIBERTY DEV CORP LIBERTY REV DEC11 05.250%DEC15 2043	649519BV6		06/15/21 12/15/21 12/23/21 12/31/21	Interest Interest Interest Annual Bond Premium	656.25 656.25 29.17 (680.43)	0.00 0.00 0.00 0.00	
NEW YORK LIBERTY DEV CORP LIBERTY REV DEC11 05.000%DEC15 2041	649519BU8		06/15/21 12/15/21 12/23/21 12/31/21	Interest Interest Interest Annual Bond Premium	661.24 1,250.00 1,250.00 55.56 (1,213.08)	0.00 0.00 0.00 0.00 0.00	
NEW YORK NY CITY TFA REV FUTURE TAX SECURED B-1 NOV14 05.000%AUG01 2042	64971WMN8		02/01/21 08/02/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (456.14)	0.00 0.00 0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK				Security Subtotal	1,342.48	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					625.00	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					625.00	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					(456.14)	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK				Security Subtotal	793.86	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					41,490.99	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					(15,535.12)	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK				Security Subtotal	842.49	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					625.00	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					625.00	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					(407.51)	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK				Security Subtotal	1,250.00	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					(407.51)	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK				Security Subtotal	842.49	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					1,250.00	0.00	
TAX-EXEMPT INTEREST FROM NEW YORK BOND PREMIUM FROM NEW YORK					(407.51)	0.00	

MYRA WARMAN TEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
OHIO							
NORTHEAST OH REGL SWR	663903FJ6		05/17/21	Interest	625.00	0.00	
DIST WASTEWTR REV PRF24			11/15/21	Interest	625.00	0.00	
DEC14 05.000%NOV15 2044			12/31/21	Annual Bond Premium	(477.79)	0.00	
				Security Subtotal	772.21	0.00	
NORTHEAST OH REGL SWR	663903FN7		05/17/21	Interest	625.00	0.00	
DIST WASTEWTR REV PRF24			11/15/21	Interest	625.00	0.00	
DEC14 05.000%NOV15 2049			12/31/21	Annual Bond Premium	(465.70)	0.00	
				Security Subtotal	784.30	0.00	
OHIO ST HOSP REV HOSP	67756CAST		01/15/21	Interest	250.00	0.00	
REV BDS UNIVERSITY A AGM			07/15/21	Interest	250.00	0.00	
JUN12 05.000%JAN15 2041			12/31/21	Annual Bond Premium	(171.30)	0.00	
				Security Subtotal	328.70	0.00	
EUCLID OHIO CITY SCH	298047KG5		01/15/21	Interest	656.25	0.00	
DIST GO ULT A SCH GTD			07/15/21	Interest	656.25	0.00	
MAR17 05.250%JAN15 2044			12/31/21	Annual Bond Premium	(426.20)	0.00	
				Security Subtotal	886.30	0.00	
TAX-EXEMPT INTEREST FROM OHIO					4,312.50	0.00	
BOND PREMIUM FROM OHIO					(1,540.99)	0.00	
OKLAHOMA							
OKLAHOMA ST TPK AUTH TPK	679111XZ2		01/04/21	Interest	625.00	0.00	
RV SYS SECOND SR REV C			07/01/21	Interest	625.00	0.00	
DEC17 05.000%JAN01 2047			12/31/21	Annual Bond Premium	(386.80)	0.00	
				Security Subtotal	863.20	0.00	
TAX-EXEMPT INTEREST FROM OKLAHOMA					1,250.00	0.00	
BOND PREMIUM FROM OKLAHOMA					(386.80)	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
OREGON							
COLUMBIA CNTY ORE SCH DIST NO 502 GO SCH GTD MAR17 05.000%JUN15 2042	197558ES4		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (393.60)	0.00 0.00 0.00	
				Security Subtotal	856.40	0.00	
TAX-EXEMPT INTEREST FROM OREGON BOND PREMIUM FROM OREGON							
					1,250.00	0.00	
					(393.60)	0.00	
PENNSYLVANIA							
PENNSYLVANIA ST HIGHER EFA REV REV BDS 1 PRF22 OCT12 05.000%APR01 2042	70917SAW3		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (504.55)	0.00 0.00 0.00	
				Security Subtotal	745.45	0.00	
GEISINGER AUTH PA HEALTH SYS REV REV BDS SER A-1 MAY17 05.000%FEB15 2045	368497HP1		02/16/21 08/16/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (325.88)	0.00 0.00 0.00	
				Security Subtotal	924.12	0.00	
PHILADELPHIA PA WTR & WASTEWTR REV REV BDS A APR15 05.000%JUL01 2040	717893ZB0		01/04/21 07/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (420.08)	0.00 0.00 0.00	
				Security Subtotal	829.92	0.00	
PENNSYLVANIA ST HIGHER EDL FACS AUTH REV SYS 1 SEP16 05.000%JUN15 2055	70917SZU0		06/15/21 12/15/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (332.13)	0.00 0.00 0.00	
				Security Subtotal	917.87	0.00	
PENNSYLVANIA ST TPK COMMUN TPK REV REV BDS C DEC14 05.000%DEC01 2044	709224FT1		06/01/21 12/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (361.29)	0.00 0.00 0.00	
				Security Subtotal	888.71	0.00	
TAX-EXEMPT INTEREST FROM PENNSYLVANIA BOND PREMIUM FROM PENNSYLVANIA					6,250.00	0.00	
					(1,943.93)	0.00	

MYRA WARMAN TTEE

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
TEXAS							
HUITO TEX TAX AND WTRMKS AND SWR SYS REV LT AGM OCT17 05.000%AUG01 2057	448474PR1		02/01/21 08/02/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (324.30)	0.00 0.00 0.00	
Security Subtotal					925.70	0.00	
TEXAS ST GO MOBILITY FD BDS A PRF24 DEC14 05.000%OCT01 2044	882723TC3		04/01/21 10/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (463.21)	0.00 0.00 0.00	
Security Subtotal					786.79	0.00	
ANNA TEX INDPT SCH DIST ULTD TAX SCH BLD PSF GTD DEC15 05.000%AUG15 2051	035707SL3		02/16/21 08/16/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (352.77)	0.00 0.00 0.00	
Security Subtotal					897.23	0.00	
YSLETA TEX INDPT SCH DIST ULTD TAX SCH PRF25 JAN16 05.000%AUG15 2045	9881688N3		02/16/21 08/16/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (466.76)	0.00 0.00 0.00	
Security Subtotal					783.24	0.00	
HARRIS TEX CULTURAL ED FFC REV HOSP REV A PRF22 MAR13 05.000%DEC01 2035	414009GR5		06/01/21 12/01/21 12/31/21	Interest Interest Annual Bond Premium	250.00 250.00 (214.05)	0.00 0.00 0.00	
Security Subtotal					285.95	0.00	
DALLAS FORT WORTH TEX INTL ARPT REV JOINT B MAY13 05.000%NOV01 2044	235036H86		05/03/21 11/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (512.56)	0.00 0.00 0.00	
Security Subtotal					737.44	0.00	
TEXAS ST GO BDS A JUN17 05.000%AUG01 2045	882724BY2		02/01/21 08/02/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (392.33)	0.00 0.00 0.00	
Security Subtotal					857.67	0.00	
FRENSHIP TEX INDPT SCH DIST ULTD TAX SCH PRF24 AUG14 05.000%FEB15 2044	357866WK4		02/16/21 08/16/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (425.53)	0.00 0.00 0.00	
Security Subtotal					824.47	0.00	

MYRA WARMAN TTEE

Account No. [REDACTED]

Taxpayer No. [REDACTED]

2021 TAX REPORTING STATEMENT

2021 REPORTABLE TAX-EXEMPT INCOME

Security Description	CUSIP	Quantity	Date	Transaction Description	Total Amount	AMT Amount	Remarks
LAREDO TEX CCD COMB FEE REV OID AGM PRF21 NOV11 04.750%AUG01 2031	516826HS6	15000	02/01/21 04/21/21 12/31/21	Interest Accrued Interest Annual Bond Premium	356.25 158.33 (215.06)	0.00 0.00 0.00	
Security Subtotal					299.52	0.00	
HARRIS CNTY TEX CULTURAL ED FACS FIN CORP REV AUG15 05.000%DEC01 2045	414009KE9		06/01/21 12/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (334.78)	0.00 0.00 0.00	
Security Subtotal					915.22	0.00	
TARRANT REGL WTR DIST TEX WTR REV REV PRF22 MAR12 05.000%MAR01 2052	876443HJ4		03/01/21 09/01/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (490.47)	0.00 0.00 0.00	
Security Subtotal					759.53	0.00	
TAX-EXEMPT INTEREST FROM TEXAS BOND PREMIUM FROM TEXAS					12,264.58	0.00	
(4,191.82)							
WASHINGTON							
WASHINGTON ST VAR PURP GO BDS SER A JUL16 05.000%AUG01 2036	93974DYM4		02/01/21 08/02/21 12/31/21	Interest Interest Annual Bond Premium	625.00 625.00 (439.49)	0.00 0.00 0.00	
Security Subtotal					810.51	0.00	
TAX-EXEMPT INTEREST FROM WASHINGTON BOND PREMIUM FROM WASHINGTON					1,250.00	0.00	
(439.49)							
TOTAL TAX-EXEMPT INTEREST ON MUNICIPAL SECURITIES					97,318.07	1,250.00	
TOTAL BOND PREMIUM ON TAX-EXEMPT MUNI INTEREST (INCLUDED IN LINE 13 1099-INT)					(35,318.08)	0.00	
TOTAL FEDERAL INCOME TAX WITHHELD (INCLUDED IN LINE 4 1099-INT)					0.00	0.00	
TOTAL TAX-EXEMPT INTEREST (LINE 8 1099-INT)					97,318.07	1,250.00	
TOTAL SPECIFIED PRIVATE ACTIVITY BOND INTEREST (LINE 9 1099-INT)					1,250.00	1,250.00	

END OF STATEMENT FOR THIS ACCOUNT



MYRA CMA

Account Number: [REDACTED]

ACCOUNT INVESTMENT OBJECTIVE

December 01, 2021 - December 31, 2021

GROWTH: Objective is to accumulate wealth over time through price appreciation rather than current income. The investor should be willing to accept the risk of price volatility and principal loss in seeking to achieve growth.

If you have changes to your investment objective, please contact your Financial Advisor(s).

YOUR CMA FOR TRUST BANK DEPOSIT INTEREST SUMMARY

Money Account Description	Opening Balance	Average Deposit Balance	Current Yield%	Interest on Deposits	Closing Balance
Bank of America, N.A.	4,274	43,903	.01	0.45	127,716
TOTAL ML Bank Deposit Program	4,274			0.45	127,716

Money Account Description	Opening Balance	Average Deposit Balance	Current Yield%	Interest on Deposits	Closing Balance
Bank of America, N.A.	36,041	36,041	.05	1.53	36,042
TOTAL Preferred Deposit	36,041			1.53	36,042

YOUR CMA FOR TRUST ASSETS

CASH/MONEY ACCOUNTS	Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est Annual Yield%
CASH		1.01	1.01		1.01		
+ML BANK DEPOSIT PROGRAM		127,716.00	127,716.00	1.0000	127,716.00	13	.01
+FDIC INSURED NOT SIPC COVERED							
+PREFERRED DEPOSIT		36,042.00	36,042.00	1.0000	36,042.00	18	.05
+FDIC INSURED NOT SIPC COVERED							
TOTAL			163,759.01		163,759.01	31	.02

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1060

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MYRA CMA

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL
Access Code: [REDACTED]

YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Interest	Estimated Annual Income
Δ ATLANTA GA ARPT REV	GENERAL REV C AMT PRF22 MAY12 05.000%JAN01 2042 MOODY'S: AA3 S&P: A+ CUSIP: 04780MSS9	04/09/18	25,000	25,000.00	100.0000	25,000.00		625.00	1,250
	100.0000/25.991.32 CURRENT YIELD 5.000%								
Δ OHIO ST HOSP REV HOSP	REV BDS SERA AGM PRF22 JUN12 05.000%JAN15 2041 MOODY'S: A2 S&P: AA CUSIP: 67756CAS7	04/09/18	10,000	10,006.82	100.1470	10,014.70	7.88	230.56	500
	100.0682/10.336.24 CURRENT YIELD 4.992%								
Δ TARRANT REGI WTR DIST	TEX WTR REV REV PRF22 MAR12 05.000%MAR01 2052 MOODY'S: *** S&P: AAA CUSIP: 876443HJ4	04/09/18	25,000	25,083.57	100.7710	25,192.75	109.18	416.67	1,250
	100.3342/26.859.75 CURRENT YIELD 4.961%								
Δ PENNSYLVANIA ST HIGHER	EFA REV REV BDS 1 PRF22 OCT12 05.000%APR01 2042 MOODY'S: AA3 S&P: A+ CUSIP: 70917SAW3	04/09/18	25,000	25,128.89	101.1760	25,294.00	165.11	312.50	1,250
	100.5155/26.094.90 CURRENT YIELD 4.941%								
Δ MIAMI-DADE CNTY FLA TRAN	SYS SLS SURTAX REV PRF22 AUG12 05.000%JUL01 2042 MOODY'S: A1 S&P: AA CUSIP: 59334PEL7	04/09/18	25,000	25,264.41	102.3860	25,596.50	332.09	625.00	1,250
	101.0576/26.248.03 CURRENT YIELD 4.883%								
Δ NEW JERSEY ST TPK AUTH	TPK REV TPK REV A PRF22 APR13 05.000%JAN01 2043 MOODY'S: *** S&P: *** CUSIP: 646140CJ5	04/09/18	15,000	15,203.31	102.3990	15,359.85	156.54	375.00	750
	101.3554/15.964.15 CURRENT YIELD 4.882%								
Δ NEW JERSEY ST TPK AUTH	TPK REV TPK REV A PRF22 APR13 05.000%JAN01 2043 MOODY'S: A2 S&P: A+ CUSIP: 646140CV3	04/09/18	10,000	10,111.12	102.3990	10,239.90	128.78	250.00	500
	101.1112/10.524.58 CURRENT YIELD 4.882%								
Δ NEW JERSEY ST TPK AUTH	TPK REV TPK REV A PRF22 APR13 05.000%JAN01 2038 MOODY'S: A2 S&P: A+ CUSIP: 6461393H6	04/09/18	25,000	25,368.11	102.3990	25,599.75	231.64	625.00	1,250
	101.4724/26.749.49 CURRENT YIELD 4.882%								
Δ NEW YORK ST DORM AUTH	REVS REV BDS NEW B PRF22 MAY12 05.000%JUL01 2042 MOODY'S: AA2 S&P: AA CUSIP: 649906VSO	04/09/18	25,000	25,315.16	102.3910	25,597.75	282.59	625.00	1,250
	101.2606/26.492.46 CURRENT YIELD 4.883%								

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MYRA CMA

Account Number [REDACTED]



YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Interest	Estimated Income
Δ NY ST DORM AT RV ST	04/09/18	25,000	25,270.24	102.3910	25,597.75	327.51	625.00	1,250	
SUPPORTED REV A PRF22 SEP12 05.000%JUL01 2042 MOODY'S: AA2 S&P: AA CUSIP: 64990HRG7 CALL DT:07/01/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 101.0809/26.274.99 CURRENT YIELD 4.883%									
Δ PARKER COLO WTR & SANTN	04/09/18	20,000	20,286.85	102.7740	20,554.80	267.95	416.67	1,000	
DIST GO REF BDS PRF22 DEC12 05.000%AUG01 2043 MOODY'S: *** S&P: AA+ CUSIP: 701057BK6 CALL DT:08/01/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 101.4342/21.204.83 CURRENT YIELD 4.865%									
Δ LONG IS PWR AUTH NY	04/09/18	10,000	10,178.52	103.2000	10,320.00	141.48	166.67	500	
ELEC SYS REV ELEC PRF22 JUL12 05.000%SEP01 2042 MOODY'S: *** S&P: *** CUSIP: 542691DR8 CALL DT:09/01/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 101.7852/10.567.64 CURRENT YIELD 4.844%									
Δ LONG IS PWR AUTH NY	04/09/18	15,000	15,774.12	103.1780	15,476.70	(297.42)	250.00	750	
ELEC SYS REV ELEC PRF22 JUL12 05.000%SEP01 2042 MOODY'S: *** S&P: *** CUSIP: 542691EZ9 CALL DT:09/01/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 105.1608/15.851.46 CURRENT YIELD 4.845%									
Δ MIAMI/DADE CNTY FLA WTR	04/09/18	25,000	25,396.21	103.5830	25,895.75	499.54	312.50	1,250	
& SWR REV REV BDS PRF22 AUG13 05.000%OCT01 2042 MOODY'S: AA3 S&P: AA- CUSIP: 59334DHH0 CALL DT:10/01/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 101.5848/26.376.13 CURRENT YIELD 4.827%									
Δ METROPOLITAN TRANSN AUTH	04/09/18	20,000	20,527.22	104.1770	20,835.40	308.18	127.78	1,000	
NY REV REV BDS E PRF22 JUL12 05.000%NOV01 2042 MOODY'S: A3 S&P: *** CUSIP: 59261AUX3 CALL DT:11/15/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 102.6361/21.659.51 CURRENT YIELD 4.799%									
Δ HARRIS TEX CULTURAL ED	04/09/18	10,000	10,201.78	104.3310	10,433.10	231.32	41.67	500	
FFC REV HOSP REV A PRF22 MAR13 05.000%DEC01 2035 MOODY'S: A1 S&P: A+ CUSIP: 414009GR5 CALL DT:12/01/22 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 102.0178/10.609.30 CURRENT YIELD 4.792%									
Δ FRENSHIP TEX INDPT SCH	04/09/18	25,000	25,958.72	109.7590	27,439.75	1,481.03	472.22	1,250	
DIST ULTD TAX SCH PRF24 AUG14 05.000%FEB15 2044 MOODY'S: AAA S&P: *** CUSIP: 357866WK4 CALL DT:02/15/24 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 103.8348/26.775.11 CURRENT YIELD 4.555%									
Δ PHILADELPHIA PA WTR &	04/09/18	25,000	26,126.04	111.4030	27,850.75	1,724.71	625.00	1,250	
WASTWTR REV REV A PRF24 APR15 05.000%JUL01 2040 MOODY'S: A1 S&P: A+ CUSIP: 717893ZB0 CALL DT:07/01/24 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 104.5041/26.934.79 CURRENT YIELD 4.488%									

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MYRA CMA

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL

Access Code: [REDACTED]

YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Interest	Estimated Annual Income
A TEXAS ST GO MOBILITY FD	04/09/18	25,000	26,355.02	112.4780	28,119.50	1,764.48	312.50	1,250	
BDS A PRF24 DEC14 05.000%OCT01 2044 MOODY'S: AAA S&P: AAA CUSIP: 882723TC3 CALL DT:10/01/24 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 105.4200/27.241.63 CURRENT YIELD 4.445%									
A NORTHEAST OH REGL SMR	04/09/18	25,000	26,455.59	113.1630	28,290.75	1,835.16	159.72	1,250	
DIST WASTEWTR REV PRF24 DEC14 05.000%NOV15 2044 MOODY'S: AA1 S&P: AA+ CUSIP: 663903FJ6 CALL DT:11/15/24 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 105.8223/27.366.20 CURRENT YIELD 4.418%									
A NORTHEAST OH REGL SMR	04/09/18	25,000	26,420.17	113.1630	28,290.75	1,870.58	159.72	1,250	
DIST WASTEWTR REV PRF24 DEC14 05.000%NOV15 2049 MOODY'S: AA1 S&P: AA+ CUSIP: 663903FN7 CALL DT:11/15/24 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 105.6806/27.307.59 CURRENT YIELD 4.418%									
A YSLEIA TEX INDP T SCH	04/09/18	25,000	26,825.42	116.2470	29,061.75	2,236.33	472.22	1,250	
DIST ULTD TAX SCH PRF25 JAN16 05.000%AUG15 2045 MOODY'S: AAA S&P: AAA CUSIP: 9881688N3 CALL DT:08/15/25 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 107.3016/27.721.80 CURRENT YIELD 4.301%									
A NORTH CAROLINA CAP FACS	04/09/18	25,000	26,657.66	116.7440	29,186.00	2,528.34	312.50	1,250	
FIN AGY REV REV B PRF25 NOV15 05.000%OCT01 2055 MOODY'S: AA1 S&P: *** CUSIP: 65819GKX5 CALL DT:10/01/25 CALL PR:100 ORIGINAL UNIT/TOTAL COST: 106.6306/27.436.72 CURRENT YIELD 4.282%									
A LIBERTY NV DEV CORP REV	04/09/18	25,000	30,013.50	141.2000	35,300.00	5,286.50	328.13	1,313	
REV BDS GOLDMAN GTD OCT05 05.250%OCT01 2035 MOODY'S: A2 S&P: BBB+ CUSIP: 531127AC2 ORIGINAL UNIT/TOTAL COST: 120.0540/30.547.08 CURRENT YIELD 3.718%									
NEW YORK ST DORM AUTH	04/09/18	25,000	24,422.66	100.0360	25,009.00	586.34	578.13	1,157	
REVS REV BDS OLD AMBAC APR06 04.625%JUL01 2036 MOODY'S: *** S&P: *** CUSIP: 64983QA74 PAR CALL DATE: 02/02/22 PAR CALL PRICE: 100.00 ORIGINAL UNIT/TOTAL COST: 97.6906/24.416.74 CURRENT YIELD 4.623%									
A WASHINGTON ST VAR PURP	04/09/18	25,000	27,212.22	118.4340	29,608.50	2,396.28	520.83	1,250	
GO BDS SERA JUL16 05.000%AUG01 2036 MOODY'S: AAA S&P: AA+ CUSIP: 93974DM4 PAR CALL DATE: 08/01/26 PAR CALL PRICE: 100.00 ORIGINAL UNIT/TOTAL COST: 108.8488/28.056.27 CURRENT YIELD 4.221%									
A LAS VEGAS VALLEY NEW WTR	04/09/18	25,000	25,244.04	101.8730	25,468.25	224.21	104.17	1,250	
DIST GO WTR BDS LT SER B JUL12 05.000%JUN01 2037 MOODY'S: AA1 S&P: AA CUSIP: 517840SS9 PAR CALL DATE: 06/01/22 PAR CALL PRICE: 100.00 ORIGINAL UNIT/TOTAL COST: 100.9761/26.337.97 CURRENT YIELD 4.908%									

MYRA CMA

Account Number: [REDACTED]

YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Accrued Interest	Estimated Annual Income
Δ NASSAU CNTY NY GEN OBLIG		04/09/18	25,000	26,751.40	116,2830	29,070.75	2,319.35	312.50	1,250
	IMPT BDS LT SER C JUN16 05.000%APR01 2038 MOODY'S: A2 S&P: A+ CUSIP: 63165TWU5 PAR CALL DATE: 04/01/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107,0056/27,469.54 CURRENT YIELD 4.299%								
Δ HONOLULU HAWAII CITY &		04/09/18	25,000	26,730.82	114,5370	28,634.25	1,903.43	312.50	1,250
	CNTY GO BDS A APR15 05.000%OCT01 2039 MOODY'S: AA1 S&P: *** CUSIP: 438670X48 PAR CALL DATE: 10/01/25 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 106,9232/27,546.07 CURRENT YIELD 4.365%								
Δ BALTIMORE CNTY MD		04/09/18	25,000	26,985.71	117,2590	29,314.75	2,329.04	520.83	1,250
	METROPOLITAN DIST BDS 78 MAR16 05.000%FEB01 2040 MOODY'S: AAA S&P: AAA CUSIP: 05914FYX2 PAR CALL DATE: 02/01/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107,9428/27,842.46 CURRENT YIELD 4.264%								
Δ BIBB CNTY GA DEV AUTH		04/09/18	20,000	20,217.46	102,6820	20,536.40	318.94	500.00	1,000
	REV REV BDS MAGON AGM DEC12 05.000%JUL01 2040 MOODY'S: *** S&P: AA CUSIP: 08869FEX3 PAR CALL DATE: 07/01/22 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 101,0873/21,026.11 CURRENT YIELD 4.869%								
Δ NEW YORK NY CY TFA BLG		04/09/18	25,000	26,371.92	112,8290	28,207.25	1,835.33	576.39	1,250
	AID REV REV S-1 ST GTD JAN15 05.000%JUL15 2040 MOODY'S: AA3 S&P: AA CUSIP: 64972HVS8 PAR CALL DATE: 01/15/25 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 105,4876/27,176.20 CURRENT YIELD 4.431%								
Δ NY ST EFC ST CLN-DRKNG		04/09/18	50,000	54,288.19	117,4220	58,711.00	4,422.81	111.11	2,500
	WTR RV SUB BDS SER A JUN16 05.000%JUN15 2041 MOODY'S: AAA S&P: AAA CUSIP: 64986DAWS PAR CALL DATE: 06/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 108,5763/55,974.18 CURRENT YIELD 4.258%								
Δ PORT AUTH NY & NJ		04/09/18	50,000	53,624.02	115,0700	57,535.00	3,910.98	527.78	2,500
	CONSOLIDATED BONDS 194 OCT15 05.000%OCT15 2041 MOODY'S: AA3 S&P: A+ CUSIP: 73358WZHD PAR CALL DATE: 10/15/25 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107,2480/55,315.79 CURRENT YIELD 4.345%								
Δ NEW YORK ST DORM AUTH ST		04/09/18	25,000	25,123.01	100,9340	25,233.50	110.49	368.06	1,250
	PERS INCOME TAX REV B JUL12 05.000%MAR15 2042 MOODY'S: AA2 S&P: AA+ CUSIP: 64990FND2 PAR CALL DATE: 03/15/22 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 100,4920/26,247.53 CURRENT YIELD 4.953%								
Δ LAS VEGAS VALLEY NEW WTR		04/09/18	50,000	50,471.67	101,8780	50,939.00	467.33	208.33	2,500
	DIST GO WTR BDS LT SER B JUL12 05.000%JUN01 2042 MOODY'S: AA1 S&P: AA CUSIP: 517840517 PAR CALL DATE: 06/01/22 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 108,9465/52,584.22 CURRENT YIELD 4.907%								

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MYRA CMA

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL
Access Code: [REDACTED]

YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
Δ COLUMBIA CNTY ORE SCH	DIST NO 502 GO SCH GTD	04/09/18	25,000	27,376.69	120.1020	30,025.50	2,648.81	55.56	1,250
	MAR17 05.000%UN15 2042 MOODY'S: AA1 S&P: *** CUSIP: 197558ES4				PAR CALL DATE: 06/15/27	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 109.5067/28.124.12								
Δ NEW YORK NY CITY TFA REV	FUTURE TAX SECURED B-1	04/09/18	25,000	26,257.45	110.8900	27,722.50	1,465.05	520.83	1,250
	NOV14 05.000%AUG01 2042 MOODY'S: AA1 S&P: AAA CUSIP: 64971WNN8				PAR CALL DATE: 08/01/24	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 105.0298/27.912.50								
Δ METROPOLITAN TRANSN AUTH	N Y REV REV BDS SER E	04/09/18	5,000	5,097.32	103.6260	5,181.30	83.98	31.94	250
	JUL12 05.000%NOV15 2042 MOODY'S: A3 S&P: BBB+ CUSIP: 59261AUY1				PAR CALL DATE: 11/15/22	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 101.9464/5.304.16								
Δ UNIVERSITY COLO HOSP	AUTH REV REV BDS SER A	04/09/18	20,000	20,436.18	103.9080	20,781.60	345.42	127.78	1,000
	OCT12 05.000%NOV15 2042 MOODY'S: AA3 S&P: AA CUSIP: 914183AN8				PAR CALL DATE: 11/15/22	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 102.1809/21.366.53								
Δ EUCLID OHIO CITY SCH	DIST GO ULT A SCH GTD	04/09/18	25,000	26,895.17	116.3590	29,089.75	2,194.58	605.21	1,313
	MAR17 05.250%JAN15 2044 MOODY'S: AA2 S&P: *** CUSIP: 298047KG5				PAR CALL DATE: 01/15/26	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 107.5806/28.440.00								
Δ DENVER COLO CITY & CNTY	DEDICATED TAX REV REF A	04/09/18	25,000	26,990.59	115.9950	28,998.75	2,008.16	520.83	1,250
	APR16 05.000%AUG01 2044 MOODY'S: AA3 S&P: AA- CUSIP: 24917DAT0				PAR CALL DATE: 08/01/26	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 113.6575/27.745.20								
Δ NEW MEXICO ST HOSP EQUIP	LN COUNCIL HOSP REV A	04/09/18	25,000	26,474.96	114.2350	28,558.75	2,083.79	520.83	1,250
	MAY15 05.000%AUG01 2044 MOODY'S: AA3 S&P: AA CUSIP: 647370GX7				PAR CALL DATE: 08/01/25	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 105.8998/27.199.18								
Δ DALLAS FORT WORTH TEX	INTL ARPT REV JOINT B	04/09/18	25,000	25,440.00	103.7340	25,933.50	493.50	208.33	1,250
	MAY13 05.000%NOV01 2044 MOODY'S: A1 S&P: A CUSIP: 235036H86				PAR CALL DATE: 11/01/22	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 101.7600/26.418.04								
Δ PENNSYLVANIA ST TPK	COMMUN TPK REV REV BDS C	04/09/18	25,000	26,128.20	112.2940	28,073.50	1,945.30	104.17	1,250
	DEC14 05.000%DEC01 2044 MOODY'S: A1 S&P: A+ CUSIP: 709224FT1				PAR CALL DATE: 12/01/24	PAR CALL PRICE: 100.00			
	ORIGINAL UNIT/TOTAL COST: 104.5128/27.420.00								

MYRA CMA

Account Number: [REDACTED]



YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
0 NEW JERSEY ST TPK AUTH		04/09/18	50,000	27,500.00	112.3950	56,197.50	28,697.50	1,250.00	2,500
	TPK REV REV BDS SER E NOV15 05.000%JAN01 2045 MOODY'S: A2 S&P: A+ CUSIP: 6461395W1 PAR CALL DATE: 01/01/25 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 55.0000/27,500.00 CURRENT YIELD 4.448%								
Δ GEISINGER AUTH PA HEALTH		04/09/18	25,000	26,975.84	119.2710	29,817.75	2,941.91	472.22	1,250
	SYS REV REV BDS SER A-1 MAY17 05.000%FEB15 2045 MOODY'S: A1 S&P: AA- CUSIP: 368497HP1 PAR CALL DATE: 02/15/27 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107.5033/27,500.94 CURRENT YIELD 4.192%								
Δ PORT AUTH NY & NJ		04/09/18	25,000	26,555.59	113.1720	28,293.00	1,737.41	208.33	1,250
	CONSOLIDATED BDS 189 APR15 05.000%MAY01 2045 MOODY'S: AA3 S&P: A+ CUSIP: 73358WWY6 PAR CALL DATE: 05/01/25 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 106.2223/27,385.36 CURRENT YIELD 4.418%								
Δ NEW YORK NY CITY MUN WTR		04/09/18	25,000	25,263.48	102.1470	25,536.75	273.27	55.56	1,250
	FIN AUTH WTRSWR SYS RV JUN12 05.000%JUN15 2045 MOODY'S: AA1 S&P: AA+ CUSIP: 64972FTQ3 PAR CALL DATE: 06/15/22 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 101.0539/26,342.14 CURRENT YIELD 4.894%								
Δ TEXAS ST GO BDS A		04/09/18	25,000	27,455.34	120.7760	30,194.00	2,738.66	520.83	1,250
	JUN17 05.000%AUG01 2045 MOODY'S: AAA S&P: AAA CUSIP: 882724BY2 PAR CALL DATE: 08/01/27 PAR CALL PRICE: 100.00 ORIGINAL UNIT/TOTAL COST: 109.8213/28,208.77 CURRENT YIELD 4.139%								
Δ HARRIS CNTY TEX CULTURAL		04/09/18	25,000	26,237.56	113.6460	28,411.50	2,173.94	104.17	1,250
	ED FACS FIN CORP REV AUG15 05.000%DEC01 2045 MOODY'S: *** S&P: AA CUSIP: 414009KE9 PAR CALL DATE: 06/01/25 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 104.9502/27,433.25 CURRENT YIELD 4.399%								
Δ MIAMI-DADE CNTY FLA SCH		04/09/18	25,000	26,685.28	114.7610	28,690.25	2,004.97	368.06	1,250
	DIST GO SCH BDS 2016 AUG16 05.000%MAR15 2046 MOODY'S: AA3 S&P: AA- CUSIP: 59333RGZ1 PAR CALL DATE: 03/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 106.7411/27,383.04 CURRENT YIELD 4.356%								
Δ NEW YORK NY MUN WFA		04/09/18	25,000	26,926.96	117.2790	29,319.75	2,392.79	55.56	1,250
	WTRSS REV REV BDS CC DEC16 05.000%JUN15 2046 MOODY'S: AA1 S&P: AA+ CUSIP: 64972GMM1 PAR CALL DATE: 06/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107.7078/27,679.79 CURRENT YIELD 4.263%								
Δ NY ST DORM ATRV NON ST		04/09/18	25,000	27,071.77	115.9220	28,980.50	1,908.73	312.50	1,250
	SUPPORT REV BDS SER A-2 APR16 05.000%OCT01 2046 MOODY'S: AAA S&P: AAA CUSIP: 64990BZLO PAR CALL DATE: 04/01/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 108.2870/27,929.33 CURRENT YIELD 4.313%								

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MYRA CMA

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YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)	Description	Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Accrued Interest	Estimated Annual Income
Δ OKLAHOMA ST TPK AUTH TPK		04/09/18	25,000	27,157.60	119,4700	29,867.50	2,709.90	625.00	1,250
	RV SYS SECOND SR REV C DEC17 05.000%JAN01 2047 MOODY'S: AA3 S&P: AA- CUSIP: 679111XZ2 PAR CALL DATE: 01/01/27 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 108.6304/28,562.50 CURRENT YIELD 4.185%								
Δ NEW YORK NY MUN WFA		04/09/18	50,000	54,229.86	118,9350	59,467.50	5,237.64	111.11	2,500
	WTRSS REV SECOND GEN DD FEB17 05.000%JUN15 2047 MOODY'S: AA1 S&P: AA+ CUSIP: 649722GNC4 PAR CALL DATE: 12/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 108.4597/55,703.37 CURRENT YIELD 4.203%								
Δ MASSACHUSETTS ST DEV FIN		04/09/18	50,000	53,263.23	117,3300	58,665.00	5,401.77	1,250.00	2,500
	AGY REV REV BDS Q GTD JAN16 05.000%JUL01 2047 MOODY'S: AA3 S&P: AA- CUSIP: 57584XJG7 PAR CALL DATE: 07/01/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 106.5264/54,512.58 CURRENT YIELD 4.261%								
Δ PORT AUTH N Y & N J		04/09/18	25,000	27,458.83	121,7130	30,428.25	2,969.42	159.72	1,250
	CONSOLIDATED BDS AUG17 05.000%NOV15 2047 MOODY'S: AA3 S&P: A+ CUSIP: 73358WP22 PAR CALL DATE: 11/15/27 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 109.8353/28,171.16 CURRENT YIELD 4.108%								
Δ TRIBOROUGH BRDG & TUNL		04/09/18	25,000	26,176.18	120,2920	30,073.00	3,896.82	159.72	1,250
	AUTH NY REVS GEN REV JAN17 05.000%NOV15 2047 MOODY'S: AA3 S&P: AA- CUSIP: 89602N7D0 PAR CALL DATE: 05/15/27 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 104.7047/26,540.05 CURRENT YIELD 4.156%								
Δ ANNA TEX INDP T SCH DIST		04/09/18	25,000	26,602.93	113,8690	28,467.25	1,864.32	472.22	1,250
	ULTD TAX SCH BLD PSF GTD DEC15 05.000%AUG15 2051 MOODY'S: *** S&P: AAA CUSIP: 035707SL3 PAR CALL DATE: 02/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 106.4117/27,279.64 CURRENT YIELD 4.391%								
Δ METROPOLITAN TRANSN AUTH		04/09/18	5,000	5,392.98	117,5410	5,877.05	484.07	31.94	250
	NY DEDICATED TAX FD B-1 MAY16 05.000%NOV15 2051 MOODY'S: *** S&P: AA CUSIP: 59259N3M3 PAR CALL DATE: 11/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107.8596/5,531.99 CURRENT YIELD 4.253%								
Δ MASSACHUSETTS ST DEV FIN		04/09/18	25,000	26,753.75	116,8210	29,205.25	2,451.50	416.67	1,250
	AGY REV REV BDS JUN16 05.000%SEP01 2052 MOODY'S: A2 S&P: A CUSIP: 57584XPK1 PAR CALL DATE: 09/01/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 107.0150/27,401.07 CURRENT YIELD 4.280%								
Δ PENNSYLVANIA ST HIGHER		04/09/18	25,000	26,626.72	116,6940	29,173.50	2,546.78	55.56	1,250
	EDL FACS AUTH REV SYS 1 SEP16 05.000%JUN15 2055 MOODY'S: AA3 S&P: *** CUSIP: 70917SZU0 PAR CALL DATE: 06/15/26 PAR CALL PRICE: 100.00								
	ORIGINAL UNIT/TOTAL COST: 106.5068/27,256.64 CURRENT YIELD 4.284%								

MYRA CMA

Account Number: [REDACTED]

YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUNICIPAL BONDS (continued)		Acquired	Quantity	Adjusted/Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income
Δ HUTTO TEX TAX AND WTRWKS		04/09/18	25,000	27,052.57	119.1260	29,781.50	2,728.93	520.83
AND SWR SYS REVLT AGM OCT17 05.000%AUG01 2057 MOODY'S: *** S&P: AA CUSIP: 448474PR1 PAR CALL DATE: 09/01/27 PAR CALL PRICE: 100.00								1,250
ORIGINAL UNIT/TOTAL COST: 108.2102/27.675.31								4.197%
Δ PORT AUTH N Y & N J		04/09/18	25,000	27,434.34	121.7280	30,432.00	2,997.66	277.08
CONSOLIDATED BDS 200 MAY17 05.250%OCT15 2057 MOODY'S: AA3 S&P: A+ CUSIP: 73358WH31 PAR CALL DATE: 04/15/27 PAR CALL PRICE: 100.00								1,313
ORIGINAL UNIT/TOTAL COST: 109.7373/28.222.62								4.312%
Δ METROPOLITAN TRANSN AUTH		04/09/18	50,000	55,411.35	121.4250	60,712.50	5,301.15	335.42
NY DEDICATED TAX FD B-1 MAY17 05.250%NOV15 2057 MOODY'S: *** S&P: AA CUSIP: 59259N8M8 PAR CALL DATE: 11/15/27 PAR CALL PRICE: 100.00								2,625
ORIGINAL UNIT/TOTAL COST: 110.8227/56.975.35								4.323%
TOTAL	YIELD 4.47%		1,685,000	1,751,600.29		1,890,772.05	139,171.76	23,965.64

PLEASE REFER TO NOTES BELOW FOR INFORMATION REGARDING CREDIT RATINGS.

EQUITIES	Description	Symbol	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income
	AVIS BUDGET GROUP INC	CAR	33,000	1,604.63	207.3700	6,843.21	5,238.58	
TOTAL				1,604.63		6,843.21	5,238.58	

Equity Cost Basis details are available on the Statements and Documents page of www.mymerrill.com.

RESEARCH RATINGS

Security	Symbol	BoFAML Research	Morningstar	CFRA
AVIS BUDGET GROUP INC	CAR	Neutral (C29)	No Coverage	No Coverage

PLEASE REFER TO THE BACK OF YOUR STATEMENT FOR A GUIDE TO BOFAML AND THIRD PARTY RESEARCH RATINGS.

MUTUAL FUNDS/CLOSED END FUNDS/UNITS/ETPS	Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income
	BLACKROCK GLOBAL ALLOCATION FD INC INSTL CURRENT YIELD 1.282% SYMBOL: MALOX Initial Purchase: 01/12/10 Fixed Income 24% Equity 76%	76,1370	1,412.24	20.9700	1,596.59	184.35	989	607	21

MYRA CMA

Account Number: [REDACTED]

24-Hour Assistance: (800) MERRILL

Access Code: [REDACTED]

YOUR CMA FOR TRUST ASSETS

December 01, 2021 - December 31, 2021

MUTUAL FUNDS/CLOSED END FUNDS/UTS/ETPS	(continued)	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Income
INVESCO CHARTER FUND		102.3510	1,675.68	19.3800	1,983.56	307.88	991	991	13
CL Y CURRENT YIELD	0.653%								
SYMBOL: CHTX Initial Purchase: 01/12/10 Equity 100%									
INVESCO DIVERSIFIED		115.8390	1,425.12	19.9900	2,315.62	890.50	995	1,319	55
DIVIDEND FUND CL Y CURRENT YIELD	2.353%								
SYMBOL: LCEYX Initial Purchase: 01/12/10 Equity 100%									
Subtotal (Fixed Income)									
Subtotal (Equities)									
TOTAL	YIELD 1.51%		4,513.04		5,895.77	1,382.73		2,917	89

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
TOTAL	YIELD 4.09%	1,921,476.97	2,067,270.04	145,793.07	23,965.64
					84,590

Total Client Investment: Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment.

Cumulative Investment Return: Estimated Market Value minus Total Client Investment. Cumulative Investment Return is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed.

Market Timing: Merrill's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

Sales Charge Discounts or Waivers: Many funds offer various sales charge discounts or waivers depending on the terms of the prospectus and/or statement of additional information. You should consult a fund's prospectus and/or statement of additional information to determine whether you may qualify for a discount or waiver. Notify your Financial Advisor, Financial Solutions Advisor or Investment Center representative if you believe you qualify for any of these or any other discounts or waivers. Please contact your Financial Advisor, Financial Solutions Advisor or Investment Center representative for further information on available sales charge discounts and waivers.

Bank of America Merrill Lynch Global Research publishes research reports and ratings ("Research Ratings") regarding a select universe of ETFs and ETNs (collectively, "ETPs"). Research Ratings on ETPs are intended to assess the potential for outperformance of ETP peers in the same coverage category. Bank of America Merrill Lynch Global Research and other business areas, including CIO, apply different methodologies in their review of ETPs, and may arrive at different or inconsistent conclusions with respect to one or more ETPs. Neither the CIO review process nor the internal business review performed by product teams will rely on or otherwise use the Research Ratings on ETPs as an input or factor, and the CIO review process and product team's internal business review will determine an ETP's inclusion, status, and availability for solicitation through the Global Wealth & Investment Management area of MLPF&S and its affiliates.

**Florida Commission on Ethics
Financial Disclosure Notification System
Delinquency Certification (2022)**

I, Dustin Chase ^{for} Pinellas County, hereby certify that each person whose ID number, name, agency, and position appears above or on the attached list:

(1) was sent a notice of the July 1, 2022 financial disclosure deadline and a blank Form 1, Statement of Financial Interests, not later than June 1, 2022;

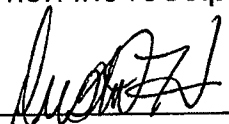
(2) was determined to be delinquent in filing a Form 1, Statement of Financial Interests, by July 1, 2022;

(3) was sent a delinquency notice by certified mail not later than August 1, 2022 advising him or her of the grace period in effect until September 1, 2022; and of the penalties that could be imposed as provided in Section 112.3145(8)(c), Florida Statutes; and

(4) did not file a Form 1, Statement of Financial Interests, until the date shown or, had not filed a Form 1, Statement of Financial Interests by October 31, 2022; and further

(5) that the date of filing shown is based upon the earliest of the following:

- (a) when the Form 1 was actually received by my office;
- (b) when the Form 1 was postmarked;
- (c) when the certificate of mailing (if any) was dated; or
- (d) when the receipt (if any) from an established courier company was dated.

Signed  for Julie Marcus
SUPERVISOR OF ELECTIONS



Pinellas County Supervisor of
Elections
Financial Disclosure System
2022

 You will be logged out after
29:51 minutes of inactivity.
[Log Out](#)

Your 2022 certified filers report has been recorded as
final on Nov 15, 2022 at 05:12 PM.

The report must be received by the Commission on
Ethics no later than Nov 16, 2022

Thank you for your time and effort

[Log Out](#)



JULIE MARCUS

PINELLAS COUNTY SUPERVISOR OF ELECTIONS

TO: All Local Officers

FROM: Julie Marcus
Supervisor of Elections, Pinellas County

DATE: May 20, 2022

SUBJECT: Financial Disclosure (Form 1, Statement of Financial Interests – 2021)
FAILURE TO FILE BY SEPTEMBER 1, 2022 — AUTOMATIC FINES OF \$25 FOR EACH LATE DAY.

Enclosed is a Form 1, Statement of Financial Interests, to complete and return in order to satisfy your obligation to file financial disclosure for the past year. The mailing label on the form lists the public position that requires you to file. The Florida Commission on Ethics prepares the list of persons required to file financial disclosure. The Commission obtains the names and addresses from coordinators for each local government agency. Our office receives the forms and reminds persons of the deadlines.

WHY DID I RECEIVE THIS FORM?

Persons serving as of December 31, 2021 (along with those officials elected in 2021 whose terms began in 2022) are required to file this year. Even if you left the position noted on the mailing label during 2022, you are required to file disclosure for the year 2021 on this form. (Note that if you left your position during 2022, you also may be required to file a Form 1F covering a portion of the year 2022--see the instructions on Form 1, page 2.)

If you think you have received this form in error, please contact the financial disclosure coordinator for your agency, who has provided your name based on your official position and responsibilities. If appropriate, the local agency's coordinator will contact the Commission on Ethics to remove your name from the list. To find your agency's coordinator and how to contact that person, either contact our office or see the list that is posted on the Ethics Commission's website at www.ethics.state.fl.us, under the "Financial Disclosure" tab.

WHEN TO FILE: On or before **Friday, July 1, 2022**

WHERE TO FILE: Please return the completed form, including signature and date (on page 2), to:

MAIL: Pinellas County Supervisor of Elections OR **SCAN AND EMAIL TO:** Form1@votepinellas.gov
13001 Starkey Road, Largo, FL 33773

PLEASE DO NOT FILE THE FORM WITH THE FLORIDA COMMISSION ON ETHICS IN TALLAHASSEE.

HOW DO I COMPLETE THE FORM?

Instructions for completing this form are enclosed at pages 3-6 of Form 1. Any questions regarding the instructions should be directed to the office of the Florida Commission on Ethics at (850) 488-7864.

FAILURE TO FILE: Persons who fail to file the annual disclosure form by September 1 are subject to automatic fines of \$25 for each late day. In addition, by law, the Commission on Ethics must initiate investigations of delinquent filers in certain circumstances. This can result in your being removed from your public office or employment. See Section 112.3145(9)(c), Florida Statutes.

Thank you for your cooperation.
Enclosure



JULIE MARCUS
PINELLAS COUNTY SUPERVISOR OF ELECTIONS

DELINQUENCY NOTICE

TO: Local Officers

FROM: Julie Marcus
 Supervisor of Elections, Pinellas County

DATE: **July 11, 2022**

RE: Financial Disclosure (Form 1, Statement of Financial Interests -- 2021)

Records in this office indicate that you were sent a financial disclosure packet and advised of the July 1st deadline for filing Form 1, Statement of Financial Interests, on or about May 20, 2022. As of this time, however, there is no record of your having filed a Form 1 with this office.

Please note that persons serving as December 31, 2021 (along with officials elected in 2021 whose terms began in January of 2022) are required to file this year. **EVEN IF YOU LEFT THE POSITION NOTED ON THE MAILING LABEL DURING 2022, YOU ARE REQUIRED TO FILE DISCLOSURE FOR 2021.**

Pursuant to state law, I am writing to notify you that although you are delinquent in filing Form 1, a grace period is in effect until September 1, 2022. **If your Form 1 is not received by September 1, 2022, I will be required by law to notify the Commission on Ethics of the delinquency and a fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1500.** In addition, by law, the Commission on Ethics must initiate investigations of delinquent filers in certain circumstances. This can result in your being removed from your public office or employment. See Section 112.3145(9)(c), Florida Statutes.

If you have misplaced the disclosure form, please contact this office at 727-464-8683 or email Form1@votepinellas.gov.

If you have any questions concerning the completion of or your obligation to file a disclosure statement, you must contact the Commission on Ethics at (850) 488-7864, or by writing to Post Office Drawer 15709, Tallahassee, FL 32317-5709. **However, please do not file the Form 1 with the Commission on Ethics.**

Thank you for your cooperation.

Enclosure

**BEFORE THE
STATE OF FLORIDA
COMMISSION ON ETHICS**

In re **Myra Warman**
Planning and Zoning
Board Member
Indian Rocks Beach

PID#: 293147

NOTICE OF ASSESSMENT OF AUTOMATIC FINE

The Commission on Ethics hereby gives notice of an assessment of a fine against you pursuant to Section 112.3145(8)(g), Florida Statutes, due to your failure to timely file your 2021 CE Form 1, Statement Of Financial Interests. Under the law, your 2021 CE Form 1, Statement of Financial Interests, was due by July 1, 2022. The law provided for a penalty-free grace period extending the due date to September 1, 2022. An Extension Request Order 22-08 was granted on August 30, 2022 with an extension to file provided until October 17, 2022. After that date, you accrued fines of \$25.00 per day for each day your financial disclosure was late, pursuant to Section 112.3145(8)(g), Florida Statutes.

Inasmuch as your 2021 CE Form 1 was filed October 28, 2022 with the Supervisor of Elections for Pinellas County, you are fined the amount of \$275.00 (\$25.00 per day for 11 day(s) late). This fine must be paid to the Commission on Ethics within 30 days of the date of this notice unless you appeal the fine to the Commission. The Commission has the authority to consider the appeal and waive the fine in whole or in part if your failure to file on time was due to "unusual circumstances" surrounding the failure to file.

HOW TO APPEAL

1. Read these instructions carefully before submitting your appeal.
2. **LEGAL AUTHORITY:** Appeals are governed by Section 112.3145(8)(g)3., Florida Statutes, and Commission Rule 34-8.215, Florida Administrative Code.
3. **FORMAT:** Your appeal must be in writing and mailed to Florida Commission on Ethics, P. O. Drawer 15709, Tallahassee, FL 32317-5709, or delivered to Florida Commission on Ethics, 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303. The appeal may take the form of a letter or you may use the appeal form included in this mailing. The appeal form also is available at the Commission's website: www.ethics.state.fl.us. Click on "Financial Disclosure" and then the link to the sample appeal form.
4. **DUE DATE:** Your appeal must be received by the Commission on Ethics on or before **June 19, 2023**. **NOTE:** Failure to timely file an appeal will constitute a waiver of your right to appeal and will result in the entry of a default order against you.
5. **UNUSUAL CIRCUMSTANCES:** An appeal must demonstrate that you submitted your CE Form 1 after the extended due date because of "unusual circumstances." "Unusual circumstances" is defined in Commission Rule 34-8.215(4), Florida Administrative Code, as "uncommon, rare, or sudden events over which the reporting individual had no control and which directly result in the failure to act in accordance with the filing requirements." Therefore, circumstances that allowed for time to take steps necessary to file on time do not constitute "unusual circumstances" that will allow the Commission to waive the fine. You have the burden to establish "unusual circumstances." Your appeal must specifically state the circumstances that led to your not filing by September 1, 2022, and must include any documentation or evidence supporting your appeal, such as:
 - a. **SICKNESS/INJURY:** a statement from attending physician, including dates and nature of the illness or injury;
 - b. **LACK OF NOTICE (WRONG ADDRESS):** documentation that you did not reside at the address to which notice was sent;
 - c. **LACK OF NOTICE (ABSENCE FROM HOME):** documentation establishing the period of time of your absence covering the notification period;

- d. **CLAIM OF TIMELY FILING OF FINANCIAL DISCLOSURE:** (1) an affidavit from you attesting under oath or affirmation that you filed your financial disclosure and your recollection of when and how you filed and (2) a copy of a certified mail receipt and/or a copy of the completed form which was filed. If you have witnesses to your filing, we also will need an affidavit from each witness. NOTE: A claim of having filed the CE Form 1F for the current year does not satisfy the CE Form 1 filing requirement or excuse a late filing;
- e. **LEFT PUBLIC POSITION BEFORE DECEMBER 31, 2021:** confirmation of your last date of office or employment by your former agency, showing the last date to be before December 31, 2021; or
- f. **UNCLAIMED CERTIFIED MAIL:** if delinquency notice was addressed correctly but not received, you must explain why.
6. **YOUR RIGHT TO A HEARING:** You have the right to have your appeal heard by the Commission and to appear before the Commission at the hearing, but, to exercise this right, you must specifically request a hearing in your appeal. If you do not request a hearing, you will waive your right to a hearing, the Commission will determine the outcome of your appeal based upon the written record (including the documentation you provide and any documentation in your case file), and you will receive no further notice until after the Commission decides your appeal.

FAILURE TO PAY FINE OR FILE APPEAL WITHIN 30 DAYS

If you do not timely file an appeal or pay the assessed fine within 30 days of this Notice, a default order will be entered against you and the Commission will take the steps provided by law to collect the fine, including:

- Referral to the CFO of the Department of Financial Services, if you are a salaried state officer or employee, for withholding of a portion of your salary until the fine is satisfied; or
- Referral to your agency's governing body for withholding of a portion of your salary until the fine is satisfied;
- Referral to a collection agency, which can seek garnishment of your wages; and/or
- An additional civil penalty, not limited by this automatic fine, may be imposed if your disclosure statement is filed more than 60 days late and a complaint is filed against you pursuant to Section 112.324, Florida Statutes.

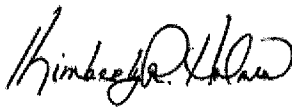
Please contact our office if you have any questions about this matter.

CERTIFICATE OF MAILING

I certify that a copy of the foregoing Notice of Assessment of Automatic Fine was furnished to:

**Ms Myra Warman
713 GULF BLVD
INDIAN RK BCH, FL 33785 -2678**

by Certified Mail on this Thursday, May 18, 2023.



KIMBERLY R. HOLMES
Program Administrator

Florida Commission on Ethics
P. O. Drawer 15709
Tallahassee, FL 32317-5709

-or-

Florida Commission on Ethics
325 John Knox Road, Building E, Ste. 200
Tallahassee, FL 32303

Tel.: (850) 488-7864

Fax: (850) 488-3077

Email: disclosure@leg.state.fl.us

**BEFORE THE
STATE OF FLORIDA
COMMISSION ON ETHICS**

In re **MYRA WARMAN.**

Extension Request 22-08

ORDER ON REQUEST FOR EXTENSION BY THE CHAIR

The Commission on Ethics has received a request for an extension of time to file a CE Form 1, Statement of Financial Interests, on behalf of the above-referenced individual who, as a member of the Indian Rocks Beach Planning and Zoning Board, is required to file a 2021 CE Form 1 no later than the expiration of the grace period, which is September 1, 2022. In the request, which was timely submitted by Ms. Warman, she explained that her accountant filed for an extension to file Ms. Warman's 2021 federal tax return and that neither he nor she have the ability to determine what her gross income for 2021 was at this time. She also stated that she was unaware of the requirement to file Form 2021 CE Form 1 because the notification was sent to her street address rather than to the UPS store where she receives her mail and the post office does not deliver mail at her street address. Ms. Warman is requesting a 45-day extension.

The Commission has delegated to its chair the authority to grant an extension of up to the statutory maximum of 45 days. Therefore, without a vote of the entire Commission, extensions granted for good cause pursuant to Section 112.3151, Florida Statutes, may not exceed 45 days.

Good cause having been shown, the request is hereby GRANTED, and Ms. Warman shall have an extension until, and including, October 17, 2022.¹

¹ Since the 45-day extension period ends on Sunday, October 16, 2022, the deadline is set for the following business day pursuant to operational law.

DONE AND ORDERED this 30th day of August, 2022, in Tallahassee, Leon County,
Florida.

August 30, 2022
Date


John Grant
Chair, Florida Commission on Ethics

cc: Ms. Myra Warman, Indian Rocks Beach Planning and Zoning Board Member
Ms. Julie Marcus, Pinellas County Supervisor of Elections
Ms. Kimberly Holmes, Financial Disclosure Coordinator

BEFORE THE
STATE OF FLORIDA
COMMISSION ON ETHICS

DATE FILED
DEC 07 2022
COMMISSION ON ETHICS

In re MYRA WARMAN.

Extension Request 22-08

SECOND ORDER ON REQUEST FOR EXTENSION

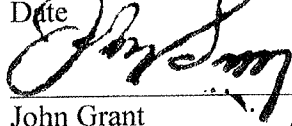
The Commission on Ethics has received a request for a second extension of time to file a CE Form 1, Statement of Financial Interests, on behalf of the above-referenced individual who, as a member of the Indian Rocks Beach Planning and Zoning Board, is required to file a 2021 CE Form 1. The first request, which was timely submitted, asked for additional time on behalf of Ms. Warman, as her accountant was busy because it was tax season and could not begin working on her taxes until after October 15, 2022. Based on the request, the Chair granted an extension through October 17, 2022.¹ Ms. Warman timely submitted a second request, in which she asked for additional time to file her 2021 CE Form 1. She stated that her accountant had been busy until October 15, 2022, and that he needed an additional two weeks to provide the information for the Form. Ms. Warman asked that the second extension be through November 1, 2022.

Section 112.3151, Florida Statutes, allows the Commission to grant, for good cause, an extension of time for filing disclosure. The matter was considered by the Commission on December 2, 2022, and the Commission voted to deny Ms. Warman's second request for an extension of time (i.e., until November, 2022) to file her CE Form 1. Petitioner's second request for an extension of time to file her CE Form 1, Statement of Financial Interests, is hereby DENIED.

¹ Since the 45-day extension period ended on Sunday, October 16, 2022, the deadline was set for the following business day pursuant to Rule 28-106.103, Florida Administrative Code.

DONE AND ORDERED this 2nd day of December, 2022, in Tallahassee, Leon County,
Florida.

December 7, 2022
Date



John Grant
Chair, Florida Commission on Ethics

cc: Ms. Myra Warman, Indian Rocks Beach Planning and Zoning Board Member
Ms. Julie Marcus, Pinellas County Supervisor of Elections
Ms. Kimberly Holmes, Financial Disclosure Coordinator

Perez, Sasha J

From: Perez, Sasha J
Sent: Friday, July 22, 2022 4:46 PM
To: doreilly@irbcity.com
Cc: Closterman, Tim
Subject: Form 1's

Good afternoon, Deanne,

We will be sending out certified letter on August 1, can you please contact:

- Warman, Myra
- Alvarez, Ricardo

Our records indicate that they have not submitted their Form 1's.

Thank you in advance,

Sasha Perez-Book, CPM
Voter Outreach Manager
Representing Julie Marcus, Supervisor of Elections
13001 Starkey Rd., Largo, FL 33773
(727) 464-5700
sjperez@VotePinellas.gov
Find us on [Facebook](#) ~ Follow us [@VotePinellas](#)

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public-records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing. -- F.S. 668.6076

Conforme a la legislación de Florida, las direcciones de correo electrónico son registros públicos. Si no desea que su correo electrónico se divulgue como respuesta a una solicitud de registros públicos, no envíe un correo electrónico a esta entidad. En su lugar, póngase en contacto con esta oficina por teléfono o por escrito. -- F.S. 668.6076

Perez, Sasha J

From: Holmes, Kim <HOLMES.KIM@leg.state.fl.us>
Sent: Friday, August 26, 2022 2:08 PM
To: rsarzynski@pascovotes.gov; talligood@pascovotes.gov; SOEForm1
Cc: myrawarman@gmail.com
Subject: Financial Disclosure-County Change (Warman)

CAUTION: *This message has originated from outside of the organization. **Do not** click on links or open attachments unless you are expecting the correspondence from the sender and know the content is safe.*

Good afternoon,

Please be advised that the county for Myra Warman (293147) has been changed from Pasco County to Pinellas County. Ms. Warman has been advised to file her 2021 Form 1 with the Pinellas County Supervisor of Elections office.

Name: Ms Myra NMN Warman
Title: Planning and Zoning Board Member
PID: 293147
Address: 713 GULF BLVD INDIAN RK BCH FL 33785-2678
County of Residence: Pinellas
Email: myrawarman@gmail.com
PFR: Indian Rocks Beach-Planning And Zoning Board

Note to SOE: Due to the delay in the PFR calculator, please allow 24 hours for name to appear on the corrected county SOE portal. The PFR calculator runs daily between 7 and 7. Therefore, corrections are delayed for a day but will appear the next business day.

If you have any questions, please do not hesitate to contact me.

Sincerely,
Kim

Kimberly R. Holmes
Program Administrator
Financial Disclosure Section
Florida Commission on Ethics
P.O. Drawer 15709
Tallahassee, FL 32317-5709
(850) 488-7864
(850) 488-3077 (Fax)
www.ethics.state.fl.us

Physical address:
325 John Knox Road
Building E, Suite 200
Tallahassee, FL 32303

Perez, Sasha J

From: Holmes, Kim <HOLMES.KIM@leg.state.fl.us>
Sent: Tuesday, August 30, 2022 1:35 PM
To: Myra Warman
Cc: doreilly@irbcity.com; SOEForm1
Subject: RE: Financial Disclosure-County Change (Warman)-Filing Extension
Attachments: Warman, Myra-Extension Request 22-08.pdf

CAUTION: *This message has originated from outside of the organization. Do not click on links or open attachments unless you are expecting the correspondence from the sender and know the content is safe.*

Good afternoon, Ms. Warman.

Attached is the filing extension order approved by the Commission's Chair. Extension has been granted until **October 17, 2022** to file the 2021 Form 1, Statement of Financial Interests, with the Pinellas County Supervisor of Elections office. If more time is needed, please advise our office prior to the extension deadline.

If you have any questions or need further assistance, please do not hesitate to contact me.

Sincerely,

Kimberly R. Holmes
Program Administrator
Financial Disclosure Section
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Physical address:
325 John Knox Road
Building E, Suite 200
Tallahassee, FL 32303

From: Myra Warman <myrawarman@gmail.com>
Sent: Sunday, August 28, 2022 11:56 AM
To: Holmes, Kim <HOLMES.KIM@leg.state.fl.us>
Cc: doreilly@irbcity.com
Subject: Re: Financial Disclosure-County Change (Warman)

Dear Ms. Holmes

Although I am a resident of Indian Rocks Beach, I receive my mail at a UPS store in Belleair Bluffs. Notification that I need to fill out the F1 form was sent to my address in Indian Rocks Beach. The US Post Office does not deliver to my home and this is my first year on a city board.

It is therefore that I was not even aware of the necessity of this form until very close to the September 1st deadline. Then, in an attempt to fill out that form, I realized that I do not have the necessary information. My accountant has filed for an extension of October 15th for my 2021 tax return. He has informed me that, as of now, he has no way of estimating my gross income.

My income comes from several sources. One is a Merrill Lynch portfolio and the other sources are 4 multi-unit apartment buildings that I own.

I'm writing this letter to request an extension of the September 1st deadline. I am told that the largest extension that can be granted, at this time, is 45 days which would take us to October 15th. I assume that, somewhere near that date, my accountant will be able to tell me my gross income for 2021 and hopefully, I'll be able to return that form by October 15th.

I appreciate your understanding in this situation. Thank you so much.

Myra Warman

917-304-4212

On Fri, Aug 26, 2022 at 2:07 PM Holmes, Kim <HOLMES.KIM@leg.state.fl.us> wrote:

Good afternoon,

Please be advised that the county for Myra Warman (293147) has been changed from Pasco County to Pinellas County. Ms. Warman has been advised to file her 2021 Form 1 with the Pinellas County Supervisor of Elections office.

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If you have any questions, please do not hesitate to contact me.

Sincerely,

Kim

Kimberly R. Holmes

Program Administrator

Financial Disclosure Section

Florida Commission on Ethics

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(850) 488-7864

(850) 488-3077 (Fax)

www.ethics.state.fl.us

Physical address:

**325 John Knox Road
Building E, Suite 200
Tallahassee, FL 32303**

--
Myra



Financial Disclosure Management System
THE FLORIDA COMMISSION ON ETHICS

Filer - Fines and Appeals - PID 293147 - Ms Myra Warman

<p>Filer Information</p> <p>Org Membership</p> <p>Forms</p> <p>Communications</p> <p>Fines and Appeals ></p> <p>View All</p> <p>Filer Flags</p> <p>2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021(5) 2022</p> <p><<2022 Form Year</p> <p>Status</p> <p>Filing: ACTIVE</p> <p>Fine: No Fine</p> <p>Flags</p> <p>Public Address</p> <p>Filing Extensions</p> <p>Indefinite: None</p> <p>Temporary: None</p> <p>Eligible for Fines</p> <p><input type="button" value="Update Flags"/></p> <p><input type="button" value="Add a New Filer"/></p> <p><input type="button" value="Jump To A Filer"/></p> <p>PID: <input type="text"/> <input type="button" value="Go"/></p> <p><input type="button" value="Quick Filer Search"/></p> <p>First Name: <input type="text"/></p> <p>Last Name: <input type="text"/></p> <p><input type="button" value="Search"/></p>	<p>The filer has fines for: 2022 (Appeal)</p> <p>2022 Fines and Appeals</p> <table border="1"> <tr> <th colspan="7">Form Year 2021 Filed Forms</th> </tr> <tr> <th>Received Date</th> <th>Form Type</th> <th>Form Signed</th> <th>Filed by Email</th> <th>Filing Location</th> <th>Updated</th> <th>Comments</th> </tr> <tr> <td>10/28/22</td> <td>Form 1</td> <td>Yes</td> <td>Yes</td> <td>SOE</td> <td>HOLMESK on 11/15/2022</td> <td>Received by COE on behalf of Pinellas Supervisor of Elections</td> </tr> </table> <table border="1"> <tr> <th colspan="3">2022 Fine Information</th> <th colspan="3">Update Fine Information</th> <th colspan="2">Assign Agency Contact</th> </tr> <tr> <th>Fine Balance</th> <th>Fine Status</th> <th>Fine Date</th> <th>Original Assessment</th> <th>Fine Amount</th> <th>Last Payment Date</th> <th>Payment Plan Start Date</th> <th>Payment Plan Amount</th> </tr> <tr> <td>\$275.00</td> <td>Appeal</td> <td>5/18/2023</td> <td>\$275.00</td> <td>\$275.00</td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="8">Fine Address 713 GULF BLVD INDIAN RK BCH FL 33785-2678 Org/Suborg Indian Rocks Beach-Planning And Zoning Board</td> </tr> </table> <table border="1"> <tr> <th colspan="6">2022 Fine Payment History</th> </tr> <tr> <th>Date Posted</th> <th>Description</th> <th>Amount</th> <th>Method</th> <th>Payment ID</th> <th>Comments</th> </tr> <tr> <td>5/18/2023</td> <td>Fine Levied</td> <td>+ \$275.00</td> <td></td> <td></td> <td>Fined \$275.00</td> </tr> <tr> <td colspan="6">Current Balance: \$275.00</td> </tr> </table> <p>2022 Fine Year Event <input type="button" value="Invalidate Transaction"/></p> <p>Chronology</p> <table border="1"> <tr> <th>Date</th> <th>Type</th> <th>Description</th> <th>Reference</th> </tr> <tr> <td>08/18/2022</td> <td>Postcard Sent</td> <td>Courtesy Postcard Reminder</td> <td>Print Queue: 8/18/2022 Printing Confirmed: 8/18/2022</td> </tr> <tr> <td>08/26/2022</td> <td>Filer</td> <td>From: Holmes, Kim Sent: Friday, August 26, 2022 2:08 PM Communication: Friday, August 26, 2022 2:08 PM Email To: 'rsarzynski@pascovotes.gov' ; 'talligood@pascovotes.gov' ; 'form1@votepinellas.gov' Cc: 'myrawarman@gmail.com' Subject: Financial Disclosure-County Change (Warman) Good afternoon, Please be advised that the county for Myra Warman (293147) has been</td> <td>Kimberly Holmes</td> </tr> </table>	Form Year 2021 Filed Forms							Received Date	Form Type	Form Signed	Filed by Email	Filing Location	Updated	Comments	10/28/22	Form 1	Yes	Yes	SOE	HOLMESK on 11/15/2022	Received by COE on behalf of Pinellas Supervisor of Elections	2022 Fine Information			Update Fine Information			Assign Agency Contact		Fine Balance	Fine Status	Fine Date	Original Assessment	Fine Amount	Last Payment Date	Payment Plan Start Date	Payment Plan Amount	\$275.00	Appeal	5/18/2023	\$275.00	\$275.00				Fine Address 713 GULF BLVD INDIAN RK BCH FL 33785-2678 Org/Suborg Indian Rocks Beach-Planning And Zoning Board								2022 Fine Payment History						Date Posted	Description	Amount	Method	Payment ID	Comments	5/18/2023	Fine Levied	+ \$275.00			Fined \$275.00	Current Balance: \$275.00						Date	Type	Description	Reference	08/18/2022	Postcard Sent	Courtesy Postcard Reminder	Print Queue: 8/18/2022 Printing Confirmed: 8/18/2022	08/26/2022	Filer	From: Holmes, Kim Sent: Friday, August 26, 2022 2:08 PM Communication: Friday, August 26, 2022 2:08 PM Email To: 'rsarzynski@pascovotes.gov' ; 'talligood@pascovotes.gov' ; 'form1@votepinellas.gov' Cc: 'myrawarman@gmail.com' Subject: Financial Disclosure-County Change (Warman) Good afternoon, Please be advised that the county for Myra Warman (293147) has been	Kimberly Holmes
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08/30/2022 Filer From: Holmes, Kim Sent: Kimberly
 Communication: Tuesday, August 30, 2022 1:35 PM To: 'Myra Warman' Cc: Holmes
 Email doreilly@irbcity.com; 'form1@votepinellas.gov'
 Subject: RE: Financial Disclosure-County Change (Warman)-Filing Extension Good afternoon, Ms. Warman. Attached is the filing extension order approved by the Commission's Chair. Extension has been granted until October 17, 2022 to file the 2021 Form 1, Statement of Financial Interests, with the Pinellas County Supervisor of Elections office. If more time is needed, please advise our office prior to the extension deadline. If you have any questions or need further assistance, please do not hesitate to contact me.


Sincerely, Kimberly R. Holmes
 Program Administrator Financial
 Disclosure Section Florida
 Commission on Ethics P.O.
 Drawer 15709 Tallahassee, FL
 32317-5709 (850) 488-7864
 (850) 488-3077 (Fax)
 www.ethics.state.fl.us

08/30/2022 Filer Filing Extension Request 22-08 Kimberly
 Communication: granted until October 17, 2022 Holmes
 Other

09/8/2022 Filer PC returned insufficient address Emily
 Communication: Prine
 Other

10/17/2022 Filer From: Myra Warman Sent: Kimberly
 Communication: Monday, October 17, 2022 2:40 Holmes
 Email

PM To: Holmes, Kim Subject:
 Re: Financial Disclosure-County
 Change (Warman)-Filing
 Extension Please excuse the
 font size. This happens when I
 send emails from my phone. I
 have no idea why. Dear Kim The
 source of my income is a
 complicated matter. As I
 believe I've explained to you in
 a previous email, in 2021, I
 owned three multiunit
 apartment buildings as well as
 Merrill Lynch portfolio. I do not
 actually know my gross income
 and I really don't know how
 much of it is from anyone of
 those individual income
 sources. My accountant was
 extremely busy until October
 15. When he finally got a
 chance to look at the Form 1,
 he said he needs two weeks to
 fill this out. Please give me
 until November 1 to return this
 document. As far as I know, as
 of now, there is no forthcoming
 meeting of the zoning and
 planning committee of Indian
 Rocks Beach. Therefore, I don't
 think there's any urgency and I
 do appreciate your
 understanding. Sincerely, Myra
 Warman

 10/28/2022 Form Received Form 1 Received, Signed Form 1
 Received
 by
 Received
 by COE on
 behalf of

Pinellas
Supervisor
of
Elections
SOE

12/30/2022 Filer
Communication:
Email

Emily
Prine

From: Myra Warman
<myrawarman@gmail.com>
Sent: Friday, December 30,
2022 7:29 AM
To: disclosure
<disclosure@leg.state.fl.us>
Cc: Holmes, Kim
<HOLMES.KIM@leg.state.fl.us>
Subject: Appeal of automatic
fine

Please see the attached form

--

Myra Warman
917-304-4212

01/10/2023 Filer
Communication:
Email

From: "Ethics FDMS Info"
Sent: 01/10/2023
To:

01/12/2023 Filer
Communication:
Phone

Emily
Prine
Filer
requested
address
change/gets
mail in
different
location
than
residence.
Mail
problems!

Phone 917-
304-4212 is
CELL

05/18/2023 Fine Levied Fined \$275.00


Journal:
[5/18/2023](#)
[11:15 AM](#)

05/18/2023 Notice of
Assessed Fine Initial Fine Notice

Journal:
[5/18/2023](#)
[11:15 AM](#)

05/18/2023 Fine Appeal FD 22-003

Journal:
[5/18/2023](#)
[11:17 AM](#)

 05/18/2023 Letter Sent Fine Appeal

Print

Queue:
[5/18/2023](#)
 Printing
 Confirmed:
 5/18/2023

2022 Fine Appeal -- FD 22-003	<input type="button" value="Update Appeal"/> <input type="button" value="Withdraw Appeal"/> <input type="button" value="Assign Attorney"/> <input type="button" value="Request More Info"/> <input type="button" value="Record Appeal Outcome"/>
Appeal Status: Active Appeal Receipt Date: 12/30/2022 Timely Filed: Yes Print Appeal Letter: Yes Hearing Requested: No Appeal Reason: Other Appeal Notes: Appeal Number: FD 22-003 Appeal Analyst Assigned: Final Order Number: Final Order Date:	No Hearing Requested